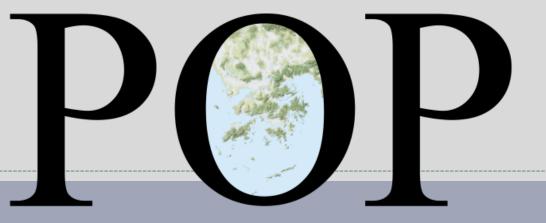


HONG KONG PUBLIC OPINION PROGRAM HONG KONG PUBLIC OPINION RESEARCH INSTITUTE

香港民意研究所 之 香港民意研究計劃

Latest Tracking Poll Results

May 25, 2021



HONG KONG PUBLIC OPINION PROGRAM HONG KONG PUBLIC OPINION RESEARCH INSTITUTE 香港民意研究所 之 香港民意研究計劃

Community Democracy Project -Community Health Module Latest Results May 25, 2021

Contact Information - Community Health Module

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	HKPOP Panel				
Date of survey	May 10, 3pm –	May 24, 3pm			
Survey method	Online s	urvey			
Target population	Hong Kong resid	lents aged 12+			
	Representative Panel	Volunteer Panel			
Total sample size	1,068	8,511			
Response rate	11.9%	10.0%			
Sampling error	Sampling error of percentages at +/-3% at 95% confidence levelSampling error of percentages at +/-1% at 95% confidence level				
Weighting method	The figures are rim-weighted according to 1) gender-age distribution of Hong Kong population and by District Councils population figures from Census and Statistics Department; 2) Voting results of District Councils Election from Registration and Electoral Office; 3) rating distribution of Chief Executive from regular tracking surveys.				

- Latest survey period: 10-24/5/2021 (Representative Panel N=1,063 Volunteer Panel N=8,494)
- Last survey period: 19/4-10/5/2021 (Representative Panel N=925 Volunteer Panel N=7,507)
- Second last survey period: 12-19/4/2021 (Representative Panel N=655 Volunteer Panel N=5,692)

Opinion Question^			ative Panel ,063)	Volunteer Panel (N=8,494)	
		Don't know / hard to say	Average	Don't know / hard to say	Average
Q1 How likely do you think it is that you will contract novel coronavirus pneumonia over the next one month? [Logarithmic Scale] Second La	Latest	24%	10%	22%	10% 🔺*
	Last	23%	10%	15%	9%
	Second Last	21%	12%	16%	9%

^ Answer options included: 0-10 rating scale, others and don't know / hard to say. Answer options changed from linear scale to logarithmic scale since Oct 2020. * Significant change

Representative Panel - Average Volunteer Panel - Average Infected case(s) (Ytd) 200 35% 100% 90% 175 30% 80% 150 25% 70% Infected case(s) (Ytd) 125 60% 20% Average 100 50% 15% 40% 75 30% 10% 10% 10% 50 ^{24%} _{22%} 20% 5% 25 10% 0 0% 0% 1/2020 2/2020 3/2020 4/2020 5/2020 6/2020 7/2020 8/2020 9/2020 10/2020 11/2020 12/2020 1/2021 2/2021 3/2021 4/2021 **Month of Release**

Assessment of the public's expected chance of COVID-19 infection

^ Answer options included: 0-10 rating scale, others and don't know / hard to say. Answer options changed from linear scale to logarithmic scale since Oct 2020. * Significant change

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- Latest survey period: 10-24/5/2021 (Representative Panel N=1,067 Volunteer Panel N=8,506)
- Last survey period: 19/4-10/5/2021 (Representative Panel N=926 Volunteer Panel N=7,512)
- Second last survey period: 12-19/4/2021 (Representative Panel N=655 Volunteer Panel N=5,703)

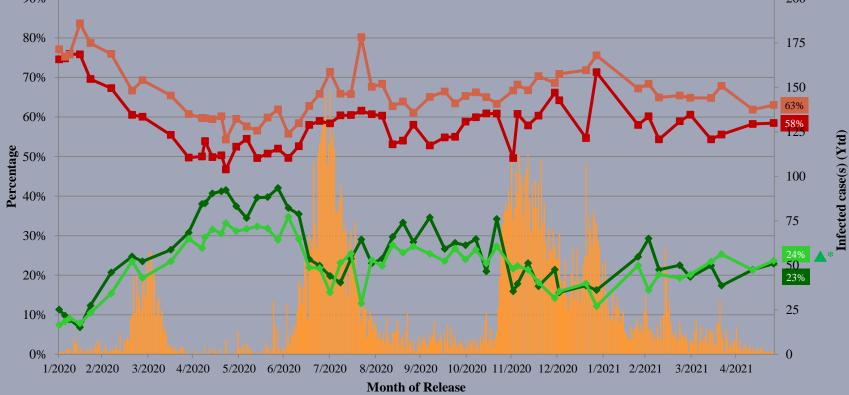
Opinion Question^		Representative Panel (N=1,067)				Volunteer Panel (N=8,506)			
		Satisfied	Half-half	Dissatisfied	Mean [†]	Satisfied	Half-half	Dissatisfied	Mean [†]
Q2 How satisfied or dissatisfied are you	Latest	23%	19%	58%	2.2	24%	13% 🔻	63%▲*	2.2
with the government's performance in handling novel	Last	21%	20%	58%	2.3	21%	17%	62%	2.2
coronavirus pneumonia?	Second Last	17%	27%	56%	2.3	25%	6%	68%	2.1

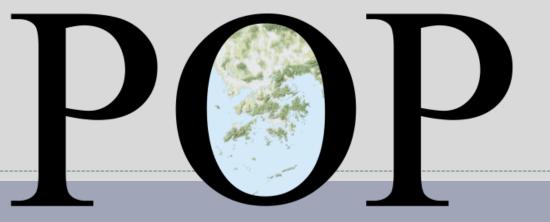
^ Answer options included: very much satisfied, somewhat satisfied, half-half, somewhat dissatisfied, very much dissatisfied and don't know / hard to say
† The mean value is calculated by quantifying all individual responses into 1, 2, 3, 4, 5 marks according to their degree of positive level, where 1 is the lowest and 5 the highest, and then calculate the sample mean.

* Significant change

Infected case(s) (Ytd) ----- Representative Panel - Dissatisfied ------ Volunteer Panel - Dissatisfied 200 90%

Appraisal of HK Government's performance in handling novel coronavirus pneumonia





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限聚指數 Group Gathering Prohibition Index 25/5/2021

樣本資料 - 限聚指數基準調查 Contact Information - Group Gathering Prohibition Index Benchmark Survey

	香港民研意見群組成員 HKPOP Panel
調查日期 Survey date	17/5 15:00 – 24/5 15:00
調查方法 Survey method	以電郵接觸群組成員,並於網上完成調查 Online survey
訪問對象 Target population	十二歲或以上的香港市民 Hong Kong residents aged 12+
總成功樣本 Total sample size	6,583
回應比率 Response rate	7.0%
抽樣誤差 Sampling error	95%置信水平,百分比誤差+/-1% Sampling error of percentages at +/-1% at 95% confidence level
加權方法 Weighting method	按照1) 政府統計處提供的全港人口年齡及性別分佈統計數字、各區議會人口數字; 2) 選舉事務處提供的區議會選舉結果;3) 常規調查中的特首評分分佈數字,以 「反覆多重加權法」作出調整。 The figures are rim-weighted according to 1) gender-age distribution of Hong Kong population and by District Councils population figures from Census and Statistics Department; 2) Voting results of District Councils Election from Registration and Electoral Office; 3) rating distribution of Chief Executive from regular tracking surveys.

限聚指數 Group Gathering Prohibition Index

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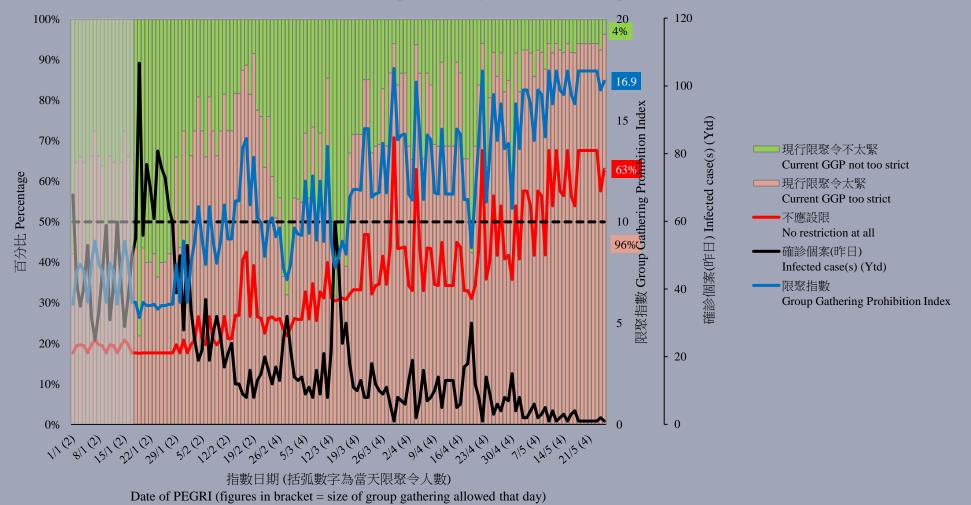
- <u>最新</u>調查日期 <u>Latest</u> survey date: 17-24/5/2021 (N=6,583)
- <u>上次</u>調查日期 <u>Last</u> survey date: 16-21/4/2021 (N=6,330)
- <u>上上次</u>調查日期 <u>Second last</u> survey date: 22-29/3/2021 (N=6,806)

意見題目	Opinion Questions
你認為香港應否無條件全面撤銷「限聚令」? • 應該無條件撤銷「限聚令」 • 不應該,應視乎疫情而定 • 不知道/很難說	 Do you think the regulation prohibiting gatherings of more than a specific number of people in public places should be completely lifted unconditionally in Hong Kong? Yes, the ban should be lifted unconditionally No, it should depend on the epidemic situation Don't know / hard to say
[追問沒有選擇應該"無條件撤銷「限聚令」"者] 你認為每天新增確診個案數應是多少,才適合將「限聚令」訂於4人? 你認為每天新增確診個案數應是多少,才適合將「限聚令」訂於8人? 你認為每天新增確診個案數應是多少,才適合將「限聚令」訂於16人? 你認為感染個案清零多少天後,限聚令應該全面撤銷? 請於以下欄位列舉你認為合適的[個案數及限聚人數]組合	 [For respondents NOT answering "Yes, the ban should be lifted unconditionally"] How many newly confirmed cases each day should there be before it would be appropriate to prohibit gatherings of more than 2 people? How many newly confirmed cases each day should there be before it would be appropriate to prohibit gatherings of more than 4 people? How many newly confirmed cases each day should there be before it would be appropriate to prohibit gatherings of more than 8 people? How many newly confirmed cases each day should there be before it would be appropriate to prohibit gatherings of more than 8 people? How many newly confirmed cases each day should there be before it would be appropriate to prohibit gatherings of more than 16 people? After how many days of zero infection do you think the group gathering ban should be lifted altogether? Please list combinations of [number of cases & number of people allowed in gatherings] that you think is appropriate in the field below:

調查結果 - 限聚接受程度

Survey Result – Group Gathering Prohibition Acceptance Level

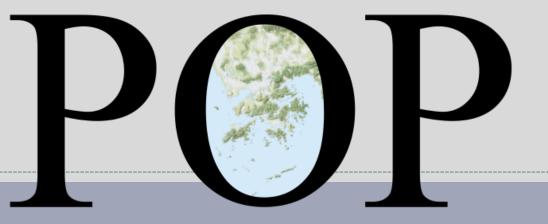
限聚接受程度 Group Gathering Prohibition Acceptance Level



限聚指數 - 分析評論 Group Gathering Prohibition Index – Commentary

香港持牌酒吧會所聯會會長梁立仁認為,「酒吧業界一直配合政府的防疫抗疫措施,並呼籲業界人士遵從 指引。可是,4月29日復業至今的情況,已印證了復業的條件過於嚴苛。要求員工接種第一劑疫苗和顧客 必須使用『安心出行』都是可操作的。但要求顧客接種第一劑疫苗,卻不可行。聯會統計,這段時間的生 意額衹能達到正常時期的10%,當局似乎高估了市民對光顧酒吧和選擇接種疫苗的意慾。懇請當局兌現承 諾,真正為業界著想,放寬有關限制,在抗疫與我們業界人員生計之間取得平衡,拯救我們的行業。」

Ben Leung Lap-yan, Charter President of the Licensed Bar and Club Association of Hong Kong proposes, "The bar industry has been cooperating with the Government to implement anti-epidemic measures, and has called on all operators to comply with the government guidelines. However, what happened after the resumption of business on 29 April has proven that the conditions for resuming business are too strict. While requiring staff members to receive the first dose of vaccine and customers to use the 'Leave Home Safe' application are both workable, it is not feasible to require customers to have their first dose of vaccine. The Federation's statistics show that business during this period is only 10% of normal times and it seems that the authorities have overestimated the willingness of the public to visit the bars and opt for vaccination at the same time. I urge the authorities to honour their pledge to help the industry, to strike a good balance between the need to fight the epidemic and the need of survival of the industry, by relaxing some of the restrictions."



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May 25, 2021

Contact Information

- Date of survey: 17-21/5/2021
- Survey method: Random telephone survey conducted by real interviewers
- Target population: Cantonese-speaking Hong Kong residents aged 18 or above
- Sample size: 1,004 (including 494 landline and 510 mobile samples)
- Effective response rate: 52.5%
- Sampling error: Sampling error of percentages not more than +/-4%, that of net values not more than +/-7% and that of ratings not more than +/-2.0 at 95% conf. level
- Weighting method: Rim-weighted according to figures provided by the Census and Statistics Department. The gender-age distribution of the Hong Kong population came from "Mid-year population for 2020", while the educational attainment (highest level attended) distribution and economic activity status distribution came from "Women and Men in Hong Kong Key Statistics (2020 Edition)".

Survey Topic

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Popularity of Chief Executive

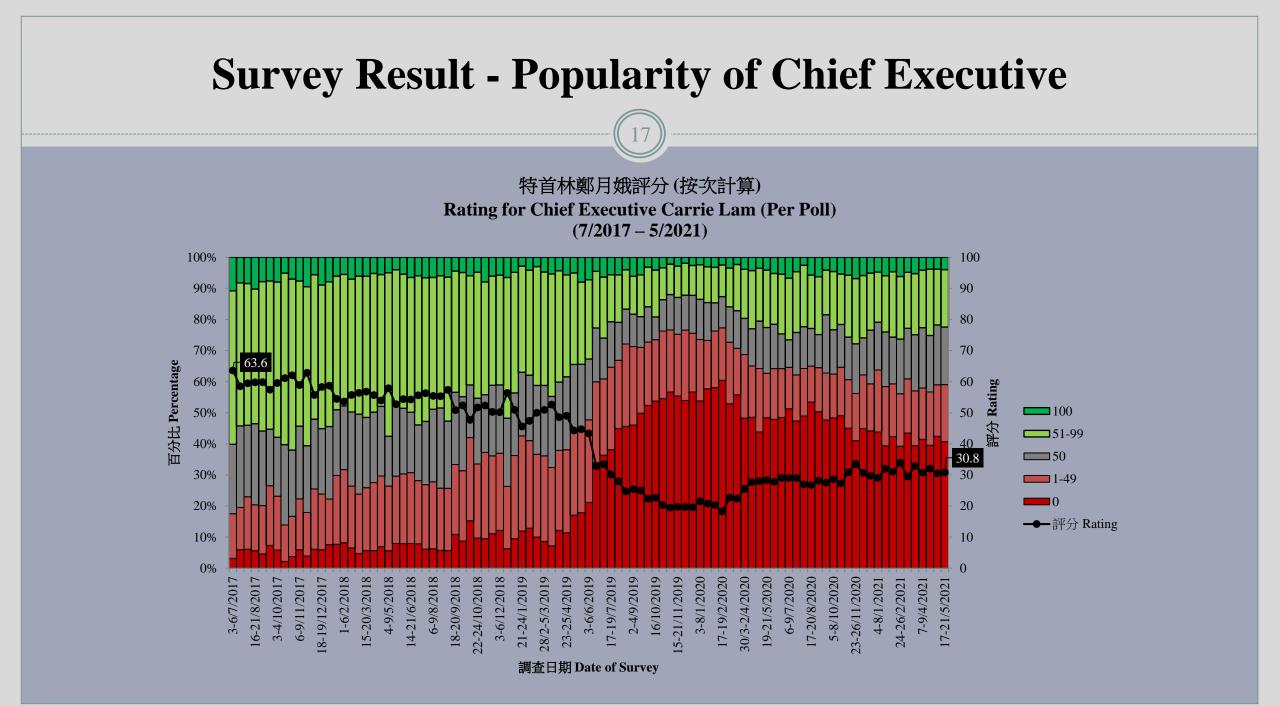
- Popularity of HKSAR Government
 - People's satisfaction with the HKSAR Government
 - o People's trust in the HKSAR Government
 - People's appraisals of society's conditions
- Public Sentiment Index

Survey Result - Popularity of Chief Executive

Popularity of Chief Executive

		3-7/5/2021	17-21/5/2021	Change	Record
	Rating	30.4	30.8	▲0.3	Record high since Apr. 2021
CE	Vote of confidence	17%	18%	1%	Record high since Apr. 2021
Carrie Lam	Vote of no confidence	71%	68%	▼3%	Record low since Apr. 2021
	Net approval rate	-54%	-50%	4%	Record high since Apr. 2021

• Our latest survey shows that the popularity rating of CE Carrie Lam is 30.8 marks, with 40% of respondents giving her 0 mark. Her approval rate is 18%, disapproval rate 68%, giving a net popularity of negative 50 percentage points. All popularity figures have not changed much from half a month ago.



Survey Topic

• Popularity of Chief Executive

Popularity of HKSAR Government

- People's satisfaction with the HKSAR Government
- People's trust in the HKSAR Government
- People's appraisals of society's conditions

• Public Sentiment Index

Survey Result - Popularity of HKSAR Government

• People's satisfaction with the HKSAR Government

	19-22/4/2021	17-21/5/2021	Change	Record
Satisfaction rate	19%	17%	V 2%	Record low since Jan. 2021
Dissatisfaction rate	59%	63%	▲ 3%	Record high since Oct. 2020
Net satisfaction rate	-40%	-46%	▼5%	Record low since Oct. 2020
Mean value	2.2	2.1	▼0.1	Record low since Oct. 2020

• Regarding the HKSAR Government, the latest satisfaction rate is 17%, whereas 63% feel dissatisfied, thus the net satisfaction stands at negative 46 percentage points. The mean score is 2.1, meaning close to "quite dissatisfied" in general. Figures have not changed much from last month.

Survey Result - Popularity of HKSAR Government

• People's trust in the HKSAR Government

	19-22/4/2021	17-21/5/2021	Change	Record
Trust	32%	31%		
Distrust	52%	54%	1%	Record high since Dec. 2020
Net trust	-20%	-22%	2%	Record low since Jan. 2021
Mean value	2.5	2.5		

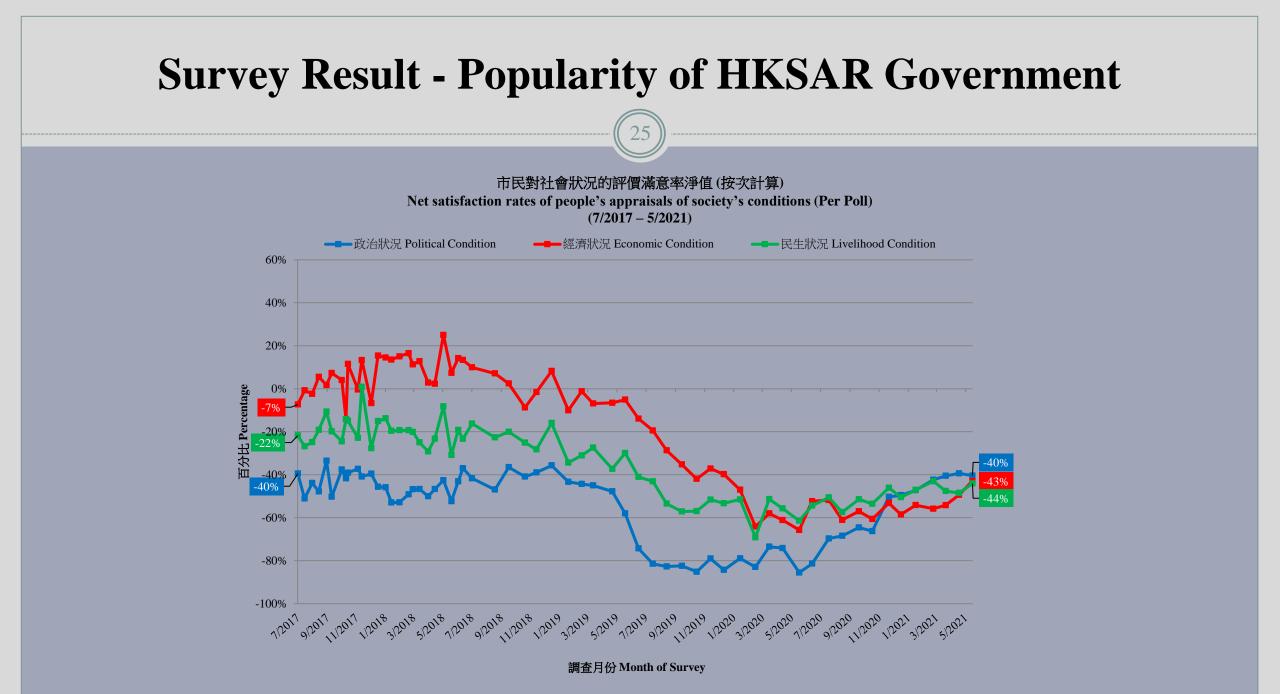
• Regarding people's trust in the HKSAR Government, 31% of the respondents expressed trust, 54% expressed distrust, thus the net trust value is negative 22 percentage points. The mean score is 2.5, meaning between "quite distrust" and "half-half" in general. Figures have not changed much from last month.

Survey Result - Popularity of HKSAR Government

• People's appraisals of society's conditions

	19-22/4/2021	17-21/5/2021	Change	Record
Political condition	-39%	-40%	▼1%	Record low since Mar. 2021
Livelihood condition	-49%	-43%	\$6%	Record high since Dec. 2019
Economic condition	-49%	-44%	4%	Record high since Feb. 2021

• As for people's satisfaction with the current political, economic and livelihood conditions, the latest net satisfaction rates are negative 40, negative 43 and negative 44 percentage points respectively. All figures above remain more or less the same as last month.



Survey Topic

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- Popularity of Chief Executive
- Popularity of HKSAR Government
 - People's satisfaction with the HKSAR Government
 - People's trust in the HKSAR Government
 - People's appraisals of society's conditions
- Public Sentiment Index

Survey Result - Public Sentiment Index

• Public Sentiment Index (PSI)

	7/5/2021	21/5/2021	Change	Record
Public Sentiment Index (PSI)	70.6	70.4	▼0.3	Record low since Apr. 2021
Government Appraisal (GA)	69.4	68.7	▼0.7	Record low since Jan. 2021
Society Appraisal (SA)	70.8	71.1	▲0.2	Record high since Jul. 2019

All PSI, GA and SA scores range between 0 to 200, with 100 meaning normal.
The latest PSI stands at 70.4, down by 0.3 point from early May. It can be considered as among the worst 2% across the past 20 years or so. Two component scores of PSI also can be considered as among the worst 2% and 3% across the past 20 years or so respectively.

