

HONG KONG PUBLIC OPINION PROGRAM HONG KONG PUBLIC OPINION RESEARCH INSTITUTE 香港民意研究所 之 香港民意研究計劃

"We Hongkongers" Panel Survey Latest Results March 25, 2022

Contact Information - "We Hongkongers" Panel Survey

	HKPOP Panel
Date of survey	March 21, 3pm – March 24, 3pm
Survey method	Online survey
Target population	Hong Kong residents aged 12+
Total sample size	6,723
Response rate	7.7%
Sampling error	Sampling error of percentages at +/-1% at 95% confidence level
Weighting method	The figures are rim-weighted according to 1) gender-age distribution, educational attainment (highest level attended) distribution, economic activity status distribution of Hong Kong population and by District Councils population figures from Census and Statistics Department; 2) Voting results of District Councils Election from Registration and Electoral Office; 3) rating distribution of Chief Executive from regular tracking surveys.

- <u>Latest survey period: 21-24/3/2022; Last survey date: 16-19/8/2021</u>
- Question: Q1 How confident are you in Hong Kong's political environment in future?

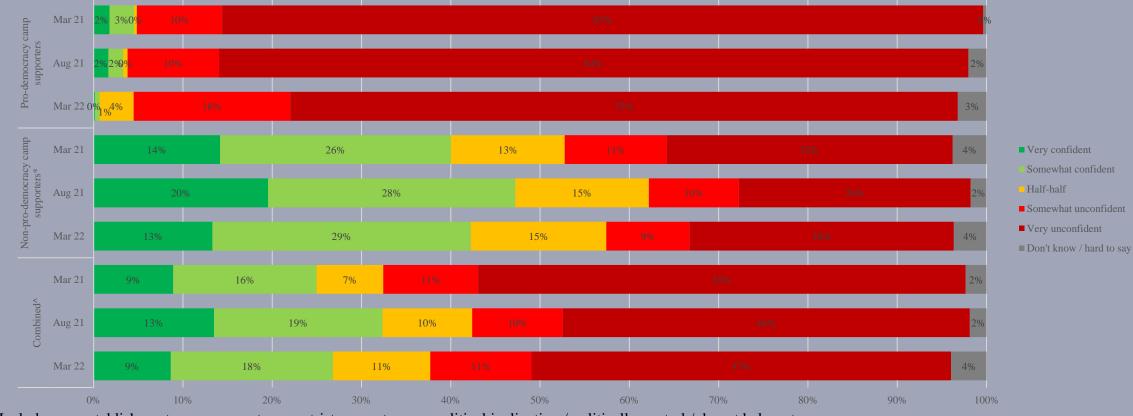
	Pro-democracy camp supporters (n=5,613)	Non-pro-democracy camp supporters* (n=730)	Combined^ (n=6,723)
Very confident	$ \begin{array}{c} <1\%(\checkmark 2\%) \\ 1\%(\checkmark 1\%) \end{array} \right] \begin{array}{c} 1\% \\ (\checkmark 2\%) \end{array} $	$ \begin{array}{c} 13\%(\mathbf{7\%}) \\ 29\%(\mathbf{1\%}) \end{array} $ $ \begin{array}{c} 42\% \\ (\mathbf{5\%}) \end{array} $	9%(\ 4%)] 27%
Somewhat confident	1%(\ 1%) (\ 2%)	29%(▲1%) (▼5%)	9%(▼4%) 27% 18%(▼1%) (▼5%)
Half-half	4%(▲4%)	15%()	11%(▲1%)
Somewhat unconfident	18% (▲8%) 75% (▼9%) 92% (▼2%)	$ \begin{array}{c} 9\%(\checkmark1\%) \\ 30\%(\checkmark4\%) \end{array} $ $ \begin{array}{c} 39\% \\ (\checkmark3\%) \end{array} $	$ \begin{array}{c} 11\%(\bigstar1\%) \\ 47\%(\bigstar1\%) \end{array} $ 58% ($\bigstar2\%$)
Very unconfident	75% (▼9%) (▼2%)	30%(▲4%) (▲3%)	47%(▲1%) (▲2%)
Don't know / hard to say	3%(▼1%)	4%(▲2%)	4%(▲2%)
Mean [†]	1.3(▲0.1)	2.9(\(0.1))	2.3(\(0.1))

* Include: pro-establishment camp supporters, centrist supporters, no political inclination / politically neutral / do not belong to any camp

^ The aggregated figures come from adjusting the by-group weighted figures using ratio of "pan-democratic" vs "non-pan-democratic" collected in regular tracking survey.

† The mean value is calculated by quantifying all individual responses into 1, 2, 3, 4, 5 marks according to their degree of positive level, where 1 is the lowest and 5 the highest, and then calculate the sample mean.

- Latest survey period: 21-24/3/2022; Last survey date: 16-19/8/2021
- Question: Q1 How confident are you in Hong Kong's political environment in future?



* Include: pro-establishment camp supporters, centrist supporters, no political inclination / politically neutral / do not belong to any camp

- <u>Latest</u> survey period: 21-24/3/2022; <u>Last</u> survey date: 16-19/8/2021
- Question: Q2 How confident are you in the level of personal freedom enjoyed by Hong Kong people in future?

	Pro-democracy camp supporters (n=5,604)	Non-pro-democracy camp supporters* (n=728)	Combined^ (n=6,712)
Very confident	$ \begin{array}{c} <1\%(\checkmark2\%) \\ 1\%(\checkmark1\%) \end{array} \right] \begin{array}{c} 1\% \\ (\checkmark2\%) \end{array} $	$ \begin{bmatrix} 18\%(\checkmark 6\%) \\ 29\%(\checkmark 1\%) \end{bmatrix} 47\% \\ (\checkmark 7\%) $	12%(▼5%) 30% 18%(▼2%) (▼7%)
Somewhat confident	1%(▼ 1%) ∫ (▼ 2%)	29%(\ 1%) (\ 7%)	18%(\ 2%) (\ 7%)
Half-half	4%(▲2%)	13%(▲2%)	10%(▲2%)
Somewhat unconfident	17%(△ 3%) 92%	$ \begin{array}{c} 9\%(\bigstar1\%) \\ 29\%(\bigstar2\%) \end{array} $ $ \begin{array}{c} 38\% \\ (\bigstar4\%) \end{array} $	11%(▲1%) 57% 46%(▲2%) (▲3%)
Very unconfident	75%(▼ 5%) ∫ (▼1%)	$29\%(\bigstar 2\%) \int (\bigstar 4\%)$	46%((2%)) ((3%))
Don't know / hard to say	3%(▲2%)	2%(▲1%)	3%(▲2%)
Mean [†]	1.3()	3.0(\(\blacktriangle 0.2)\)	2.4(0.1)

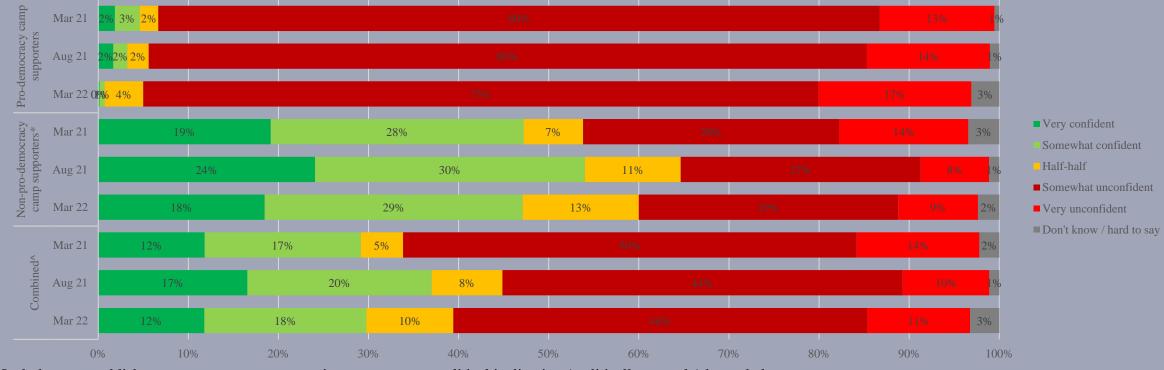
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- Latest survey period: 21-24/3/2022; Last survey date: 16-19/8/2021
- Question: Q2 How confident are you in the level of personal freedom enjoyed by Hong Kong people in future?



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- <u>Latest</u> survey period: 21-24/3/2022; <u>Last</u> survey date: 16-19/8/2021
- Question: Q3 How confident are you in Hong Kong's economic prospects?

	Pro-democracy camp supporters (n=5,604)	Non-pro-democracy camp supporters* (n=729)	Combined^ (n=6,713)	
Very confident	$ \begin{array}{c} <1\%(\textcircled{1\%}) \\ <1\%(\textcircled{2\%}) \end{array} \right] \begin{array}{c} <1\% \\ (\textcircled{4\%}) \end{array} $	$ \begin{array}{c} 9\%(\checkmark 8\%) \\ 31\%(\checkmark 9\%) \end{array} $ $ \begin{array}{c} 40\% \\ (\checkmark 17\%) \end{array} $	$ \begin{array}{c} 6\%(\checkmark6\%) \\ 19\%(\checkmark8\%) \end{array} $ $ \begin{array}{c} 25\% \\ (\checkmark14\%) \end{array} $	
Somewhat confident	<1%(\\$2%) (\\$4%)	31%(\V 9%) (\V 17%)	19%(▼ 8%) (▼ 14%)	
Half-half	22%(▼1%)	23%(▲7%)	23%(▲5%)	
Somewhat unconfident	29%(▼4%) 44%(▲6%) 73% (▲2%)	$\frac{16\%(\checkmark 2\%)}{20\%(\checkmark 11\%)} \left. \begin{array}{c} 36\% \\ (\checkmark 9\%) \end{array} \right.$	$ \begin{array}{c} 21\%(\checkmark2\%) \\ 29\%(\bigstar10\%) \end{array} $ 49% ($\bigstar7\%$)	
Very unconfident	44%(((6%))) ((2%))	$20\%(\bigstar11\%) \int (\bigstar9\%)$	29%(▲10%) (▲7%)	
Don't know / hard to say	5%(▲2%)	1%(▲1%)	3%(▲2%)	
Mean [†]	1.8(\(0.1))	2.9(\(0.5))	2.5(\(\nleft\)0.4)	

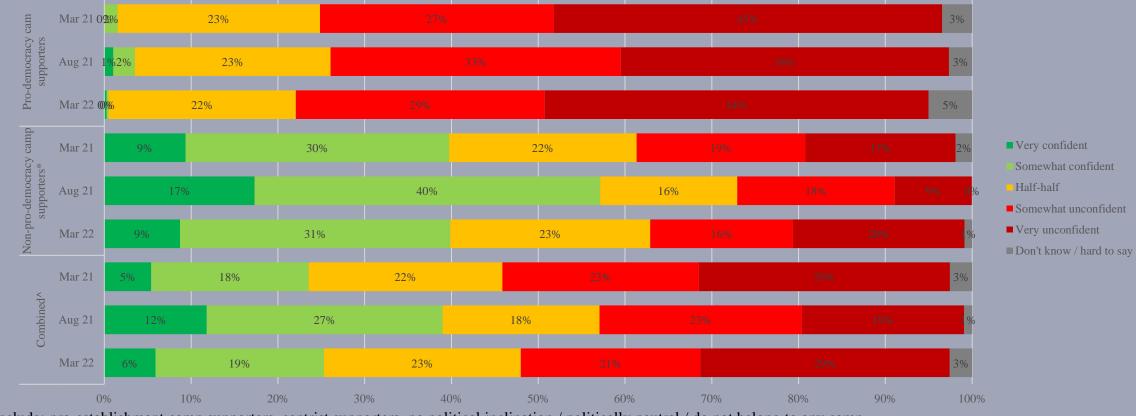
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- Latest survey period: 21-24/3/2022; Last survey date: 16-19/8/2021
- Question: Q3 How confident are you in Hong Kong's economic prospects?



* Include: pro-establishment camp supporters, centrist supporters, no political inclination / politically neutral / do not belong to any camp

- <u>Latest survey period: 21-24/3/2022; Last survey date: 16-19/8/2021</u>
- Question: Q4 How confident are you in Mainland China's political environment in future?

	Pro-democracy camp supporters (n=5,611)	Non-pro-democracy camp supporters* (n=729)	Combined^ (n=6,720)	
Very confident	<1%(\Z %)] 1%	20%(▲2%)] 52%	13%(▲1%)] 33%	
Somewhat confident	1%(▲1%) J (▼1%)	33%(▼2%) ∫(▼1%)	20%(\ 3%) (\ 2%)	
Half-half	9%(▲5%)	10%()	8%()	
Somewhat unconfident	14%(▲5%)] 84%	$\frac{9\%(\checkmark2\%)}{24\%(\checkmark4\%)} \left] \begin{array}{c} 33\% \\ (\checkmark2\%) \end{array} \right]$	10%()] 51%	
Very unconfident	70%(▼7%) ∫ (▼2%)	24% (▲4%) (▲2%)	10%() 51% 41%(▲2%) (▲2%)	
Don't know / hard to say	6%(▼3%)	5%(\ 2%)	7%()	
Mean [†]	1.4(▲0.1)	3.2()	2.5(\(\blacktriangle 0.1))	

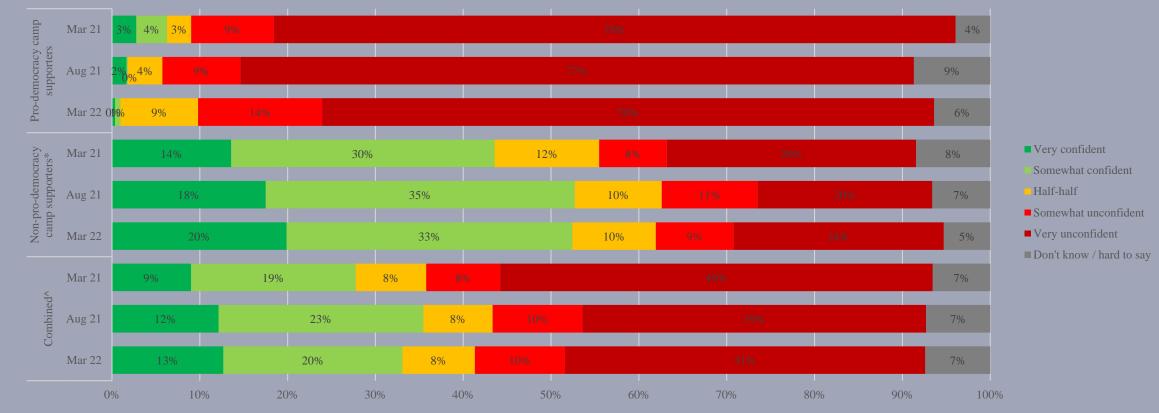
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- Latest survey period: 21-24/3/2022; Last survey date: 16-19/8/2021
- Question: Q4 How confident are you in Mainland China's political environment in future?



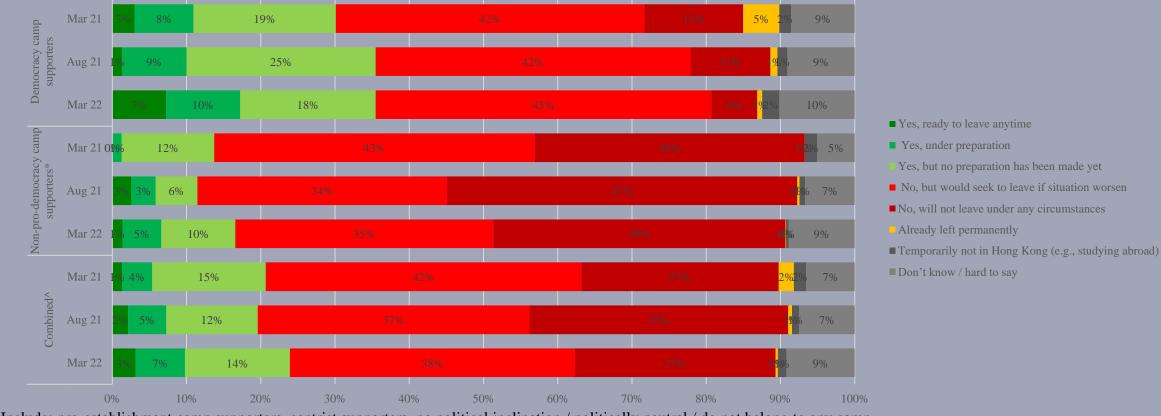
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- <u>Latest</u> survey period: 21-24/3/2022; <u>Last</u> survey date: 16-19/8/2021
- Question: Q5 Do you currently have any plan to leave Hong Kong permanently?

		Pro-democracy camp supporters (n=5,611)	Non-pro-democracy camp supporters* (n=730)	Combined^ (n=6,721)
	Ready to leave anytime	7%(▲6%)	1%(\ 2%)	3%(▲1%)
Yes	Under preparation	10%(▲1%) _ 35%	5%(▲2%) 17%	7%(▲2%) 24%
	But no preparation has been made yet	18%(\7 %)	10%(▲4%)	14%(▲2%)
No	But would seek to leave if situation worsens to an unacceptable level	45%((3%) 51%	35%(▲1%) 74%	38%(▲1%) 65%
	Will not leave under any circumstances	6%(▼5%) (▼2%)	39%(▼8%) (▼7%)	27%(▼ 8%)
А	Iready left permanently	1% ()	<1% ()	<1% (▼1%)
Temporarily not in Hong Kong (e.g., studying abroad)		2% ()	<1% (▼1%)	1% ()
D	Oon't know / hard to say	10% (▲1%)	9% (▲2%)	9% (▲2%)

* Include: pro-establishment camp supporters, centrist supporters, no political inclination / politically neutral / do not belong to any camp

- Latest survey period: 21-24/3/2022; Last survey date: 16-19/8/2021
- Question: Q5 Do you currently have any plan to leave Hong Kong permanently?



* Include: pro-establishment camp supporters, centrist supporters, no political inclination / politically neutral / do not belong to any camp

Subsample Results

* Excluding those answered "no, will not leave under any circumstances" or "already left permanently" in Q5 (n=6,218)

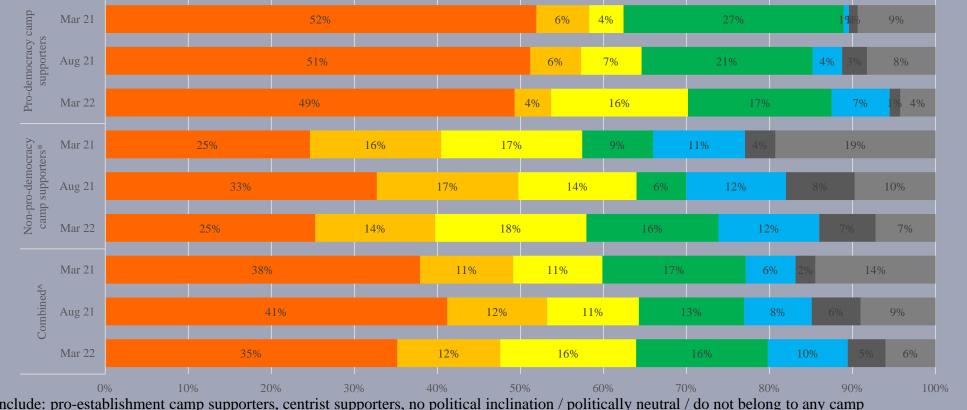
- <u>Latest</u> survey period: 21-24/3/2022; <u>Last</u> survey date: 16-19/8/2021
- Question: Q6 Worsening of condition in which of the following aspects would have the strongest effect of causing you to seek to leave Hong Kong permanently?

	Pro-democracy camp supporters (n=5,263)	Non-pro-democracy camp supporters* (n=601)	Combined^ (n=6,215)
Personal freedom	49%(▼ 2%)	25%(▼8%)	35%(▼6%)
Hong Kong's politics	16%(▲9%)	18% (▲4%)	16%(▲5%)
Personal standard of living	17%(▼4%)	16%(▲10%)	16%(▲3%)
Prospects of family members	4%(\ 2%)	14%(▼3%)	12%()
Hong Kong's economic prospects	7% (▲3%)	12%()	10%(▲2%)
Others	1%(\ 2%)	7%(▼1%)	5%(▼1%)
Don't know / hard to say	4%(▼4%)	7%(▼3%)	6%(▼3%)

* Include: pro-establishment camp supporters, centrist supporters, no political inclination / politically neutral / do not belong to any camp

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- Latest survey period: 21-24/3/2022; Last survey date: 16-19/8/2021
- Question: Q6 Worsening of condition in which of the following aspects would have the strongest effect of causing you to seek to leave Hong Kong permanently?



Personal standard of living Prospects of family members Hong Kong's politics Hong Kong's economic prospects ■ Others ■ Don't know / hard to say

Personal freedom

* Include: pro-establishment camp supporters, centrist supporters, no political inclination / politically neutral / do not belong to any camp

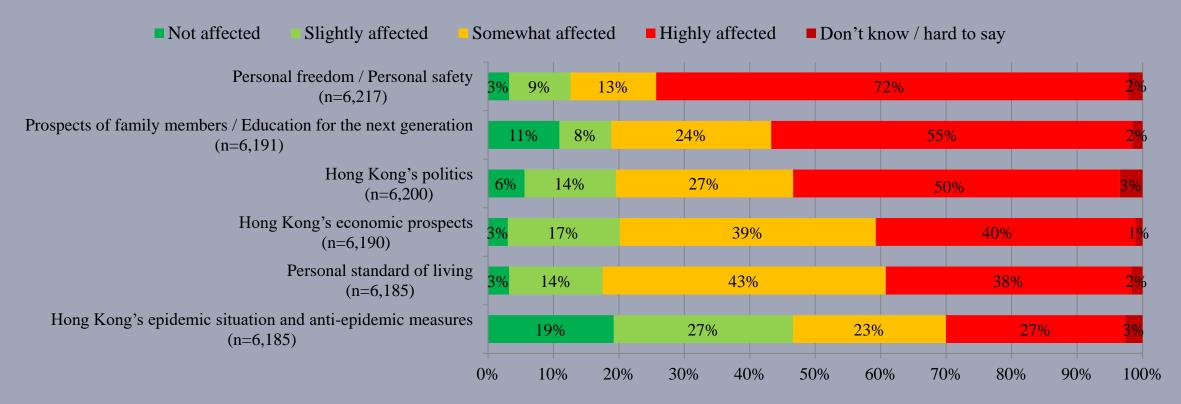
- Latest survey period: 21-24/3/2022
- Question: Q7 If the condition in the following aspects worsens, how much will it affect your desire to leave Hong Kong permanently?

Combined^	Personal freedom / Personal safety (n=6,217)	Personal standard of living (n=6,185)	Prospects of family members / Education for the next generation (n=6,191)		Hong Kong's economic prospects (n=6,190)	Hong Kong's epidemic situation and anti-epidemic measures (n=6,185)
Not affected	3%	3%	11%	6%	3%	19%
Slightly affected	9%	14%	8%	14%	17%	27%
Somewhat affected	13%	43%	24%	27%	39%	23%
Highly affected	72%	38%	55%	50%	40%	27%
Don't know / hard to say	2%	2%	2%	3%	1%	3%

The aggregated figures come from adjusting the by-group weighted figures using ratio of "pan-democratic" vs "non-pan-democratic" collected in regular tracking survey.
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• <u>Latest</u> survey period: 21-24/3/2022

• Question: Q7 If the condition in the following aspects worsens, how much will it affect your desire to leave Hong Kong permanently?

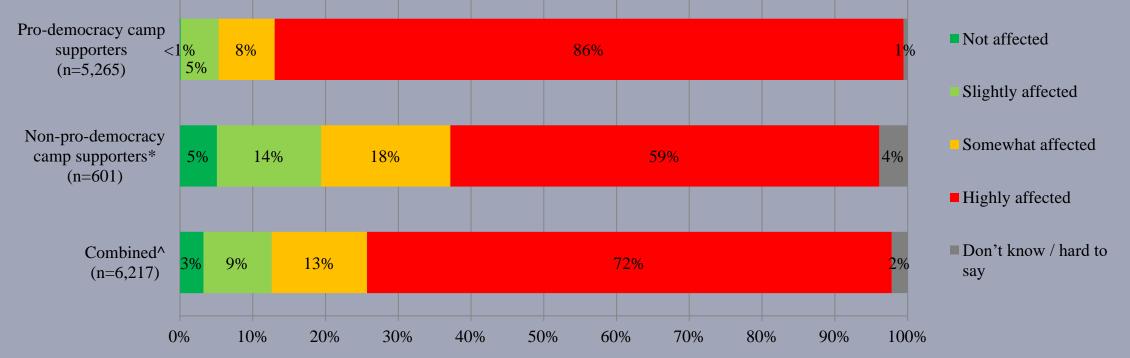


- Latest survey period: 21-24/3/2022
- Question: Q7a If the condition in personal freedom / personal safety worsens, how much will it affect your desire to leave Hong Kong permanently?

	Pro-democracy camp supporters (n=5,265)	Non-pro-democracy camp supporters* (n=601)	Combined^ (n=6,217)
Not affected	<1%	5%	3%
Slightly affected	5%	14%	9%
Somewhat affected	8%	18%	13%
Highly affected	86%	59%	72%
Don't know / hard to say	1%	4%	2%

* Include: pro-establishment camp supporters, centrist supporters, no political inclination / politically neutral / do not belong to any camp

- Latest survey period: 21-24/3/2022
- Question: Q7a If the condition in personal freedom / personal safety worsens, how much will it affect your desire to leave Hong Kong permanently?



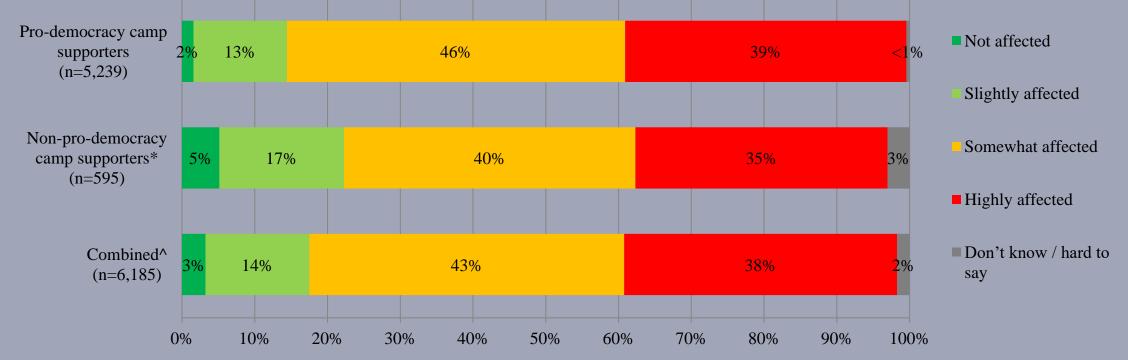
* Include: pro-establishment camp supporters, centrist supporters, no political inclination / politically neutral / do not belong to any camp

- Latest survey period: 21-24/3/2022
- Question: Q7b If the condition in personal standard of living worsens, how much will it affect your desire to leave Hong Kong permanently?

	Pro-democracy camp supporters (n=5,239)	Non-pro-democracy camp supporters* (n=595)	Combined^ (n=6,185)
Not affected	2%	5%	3%
Slightly affected	13%	17%	14%
Somewhat affected	46%	40%	43%
Highly affected	39%	35%	38%
Don't know / hard to say	<1%	3%	2%

* Include: pro-establishment camp supporters, centrist supporters, no political inclination / politically neutral / do not belong to any camp

- Latest survey period: 21-24/3/2022
- Question: Q7b If the condition in personal standard of living worsens, how much will it affect your desire to leave Hong Kong permanently?



* Include: pro-establishment camp supporters, centrist supporters, no political inclination / politically neutral / do not belong to any camp

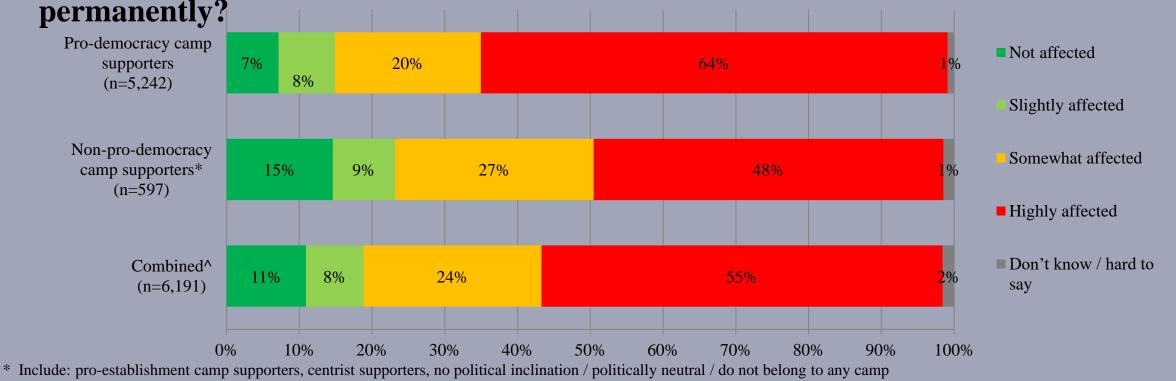
- Latest survey period: 21-24/3/2022
- Question: Q7c If the condition in prospects of family members / education for the next generation worsens, how much will it affect your desire to leave Hong Kong permanently?

	Pro-democracy camp supporters (n=5,242)	Non-pro-democracy camp supporters* (n=597)	Combined^ (n=6,191)
Not affected	7%	15%	11%
Slightly affected	8%	9%	8%
Somewhat affected	20%	27%	24%
Highly affected	64%	48%	55%
Don't know / hard to say	1%	1%	2%

* Include: pro-establishment camp supporters, centrist supporters, no political inclination / politically neutral / do not belong to any camp

• <u>Latest</u> survey period: 21-24/3/2022

• Question: Q7c If the condition in prospects of family members / education for the next generation worsens, how much will it affect your desire to leave Hong Kong



- Latest survey period: 21-24/3/2022
- Question: Q7d If the condition in Hong Kong's politics worsens, how much will it affect your desire to leave Hong Kong permanently?

	Pro-democracy camp supporters (n=5,254)	Non-pro-democracy camp supporters* (n=596)	Combined^ (n=6,200)
Not affected	<1%	5%	3%
Slightly affected	5%	14%	9%
Somewhat affected	8%	18%	13%
Highly affected	86%	59%	72%
Don't know / hard to say	1%	4%	2%

* Include: pro-establishment camp supporters, centrist supporters, no political inclination / politically neutral / do not belong to any camp

- Latest survey period: 21-24/3/2022
- Question: Q7d If the condition in Hong Kong's politics worsens, how much will it affect your desire to leave Hong Kong permanently?



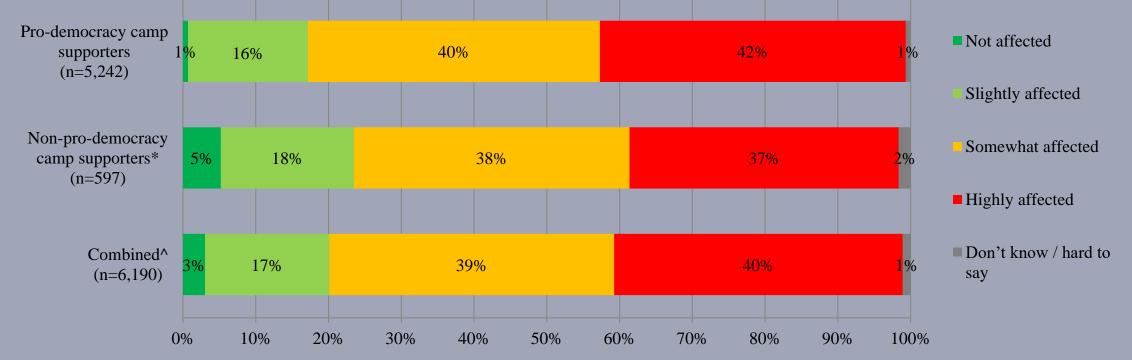
* Include: pro-establishment camp supporters, centrist supporters, no political inclination / politically neutral / do not belong to any camp

- Latest survey period: 21-24/3/2022
- Question: Q7e If the condition in Hong Kong's economic prospects worsens, how much will it affect your desire to leave Hong Kong permanently?

	Pro-democracy camp supporters (n=5,242)	Non-pro-democracy camp supporters* (n=597)	Combined^ (n=6,190)
Not affected	1%	5%	3%
Slightly affected	16%	18%	17%
Somewhat affected	40%	38%	39%
Highly affected	42%	37%	40%
Don't know / hard to say	1%	2%	1%

* Include: pro-establishment camp supporters, centrist supporters, no political inclination / politically neutral / do not belong to any camp

- Latest survey period: 21-24/3/2022
- Question: Q7e If the condition in Hong Kong's economic prospects worsens, how much will it affect your desire to leave Hong Kong permanently?



* Include: pro-establishment camp supporters, centrist supporters, no political inclination / politically neutral / do not belong to any camp

- Latest survey period: 21-24/3/2022
- Question: Q7f If the condition in Hong Kong's epidemic situation and antiepidemic measures worsens, how much will it affect your desire to leave Hong Kong permanently?

	Pro-democracy camp supporters (n=5,238)	Non-pro-democracy camp supporters* (n=596)	Combined^ (n=6,185)
Not affected	17%	23%	19%
Slightly affected	22%	33%	27%
Somewhat affected	29%	17%	23%
Highly affected	29%	24%	27%
Don't know / hard to say	3%	3%	3%

* Include: pro-establishment camp supporters, centrist supporters, no political inclination / politically neutral / do not belong to any camp

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• Latest survey period: 21-24/3/2022

• Question: Q7f If the condition in Hong Kong's epidemic situation and antiepidemic measures worsens, how much will it affect your desire to leave Hong Kong

