

HONG KONG PUBLIC OPINION RESEARCH INSTITUTE 香港民意研究所

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2023年10月3日 新聞公報

香港民研發放「民情指數之身份認同感分析」

特別宣佈

香港民意研究所(香港民研)已經決定「第二代民情指數分析系列」首個循環中各個單元的發表日期:

- 第二代民情指數 [半年平均數/按月分析:2023年7月4日/9月5日]
- 按政治陣營分析 [2023年7月11日]
- 按社會階層分析 [第一種/第二種組合:2023年7月18日/8月15日]
- 按公民社會活躍程度分析 [2023年8月8日]
- 按出生地分析 [2023年9月12日]
- 按房屋類型及擁有權分析 [2023年9月19日]
- 按身份認同感分析 [2023年10月3日]
- 按年齡或世代分析 [將於2023年10月10日發表]
- 按教育程度分析 [將於2023年10月17日發表]
- 按性別與年齡組別分析 [將於2023年11月7日發表]
- 按經濟活動狀況分析 [將於2023年11月14日發表]
- 按統獨傾向分析 [將於2023年12月5日發表]

最新數據

香港民研今日發放「民情指數第 6.10 號報告」,題為「民情指數之身份認同感分析」,屬於第二代民情指數的第十份報告。民情指數的正常水平設定值為 100,標準差設定為 15,請<u>點擊這裏</u>閱讀民情指數的計算方法。

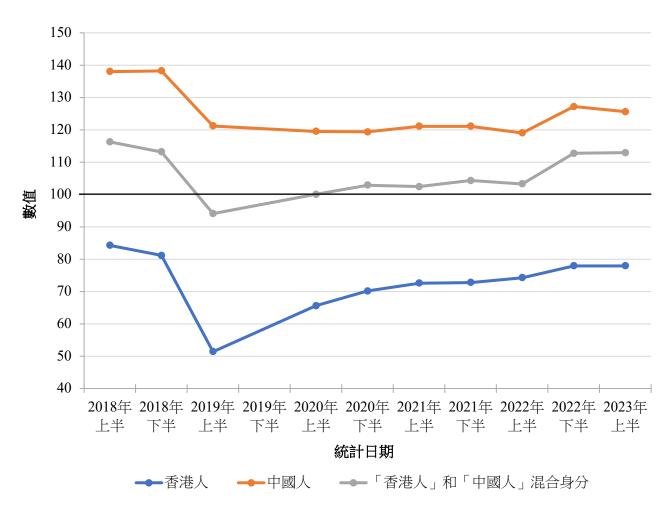
是次數據分析的覆蓋範圍,是由 2018 年 6 月至 2023 年 6 月,以隨機抽樣真人電話訪問了超過一萬人。結果顯示,三個身份認同感組別近年的民情指數走勢大致相同,2018 年為全部組別的最高點,然後 2019 上半年急跌至其相對低點。值得留意的是,「香港人」的民情指數長期居於末席,雖然跌至 2019 上半年低位後略有回升,但其民情指數在近五年從未達 100 分正常水平。相反,「中國人」的民情指數為三個組別中最高,並一直維持在正常值 100 分以上;其民情指數在 2019 上半至 2022 上半年持續於 120 分附近徘徊,至近兩年稍有上升。至於「香港人」和「中國人」混合身份組別,其民情指數位處三個組別的中間位置,但比較貼近「中國人」;除 2019 上半年外,此組別的民情指數一直錄得正常值或以上的水平。

至於 2018 年以前的情況,就有待將來再深入分析。以下是有關分析的數表及圖表:

數表:最近五年不同身份認同感市民之民情指數(2018-2023 半年平均數)

| 半年期 | 樣本數目 | 香港人 | 中國人 | 「香港人」和「中國 人」 混合身分 |
|----------|--------|-------|-------|-------------------------|
| 2018 年上半 | 1,001 | 84.3 | 138.0 | 116.3 |
| 2018 年下半 | 1,005 | 81.1 | 138.2 | 113.2 |
| 2019 年上半 | 1,015 | 51.4 | 121.2 | 94.1 |
| 2019 年下半 | / | / | / | / |
| 2020 年上半 | 1,002 | 65.6 | 119.5 | 100.1 |
| 2020 年下半 | 1,009 | 70.2 | 119.4 | 102.9 |
| 2021 年上半 | 1,008 | 72.6 | 121.1 | 102.4 |
| 2021 年下半 | 1,001 | 72.8 | 121.1 | 104.3 |
| 2022 年上半 | 1,000 | 74.2 | 119.0 | 103.3 |
| 2022 年下半 | 1,004 | 77.9 | 127.2 | 112.7 |
| 2023 年上半 | 1,005 | 77.9 | 125.6 | 112.9 |
| 樣本總數 | 10,050 | 2,434 | 962 | 2,420 |

圖表:最近五年不同身份認同感市民之民情指數走勢(2018-2023 半年平均數)



香港民研十月份新聞發佈活動(暫定)

- 10月3日(星期二)新聞公報和數據更新:民情指數之身份認同感分析
- 10月10日(星期二)新聞公報和數據更新:民情指數之年齡或世代分析
- 10月17日(星期二)新聞公報和數據更新:民情指數之教育程度分析
- 10 月 26 日(星期四)下午三時新聞發佈會:施政報告即時調查、對新聞傳媒的評價、民情 指數綜合報告
- 10月31日(星期二)新聞公報和數據更新:特首及政府民望、社會狀況評價



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Press Release on October 3, 2023

HKPORI releases "PSI per Ethnic Identity"

Special Announcement

Hong Kong Public Opinion Research Institute (HKPORI) has already fixed the release dates of various modules in the first release cycle of the "PSI v2.0 Analysis Series" as follows:

- PSI v2.0 (Half-yearly average / monthly analysis: July 4, 2023 / September 5, 2023)
- PSI per Political Camps (July 11, 2023)
- PSI per Social Strata (First type / Second type: July 18, 2023 / August 15, 2023)
- PSI per Activeness in Civil Society (August 8, 2023)
- PSI per Place of Birth (September 12, 2023)
- PSI per Housing Type and Ownership (September 19, 2023)
- PSI per Ethnic Identity (October 3, 2023)
- PSI per Age or Generation (To be released on October 10, 2023)
- PSI per Educational Attainment (To be released on October 17, 2023)
- PSI per Gender and Age (To be released on November 7, 2023)
- PSI per Economic Activity Status (To be released on November 14, 2023)
- PSI per Centrality (To be released on December 5, 2023)

Latest Findings

HKPORI today releases its "PSI Report No. 6.10", titled "PSI per ethnic identity", which is the tenth release of PSI v2.0. The normal level of the PSI is set at 100 and standard deviation at 15. Please <u>click</u> here to read the computation method of the PSI.

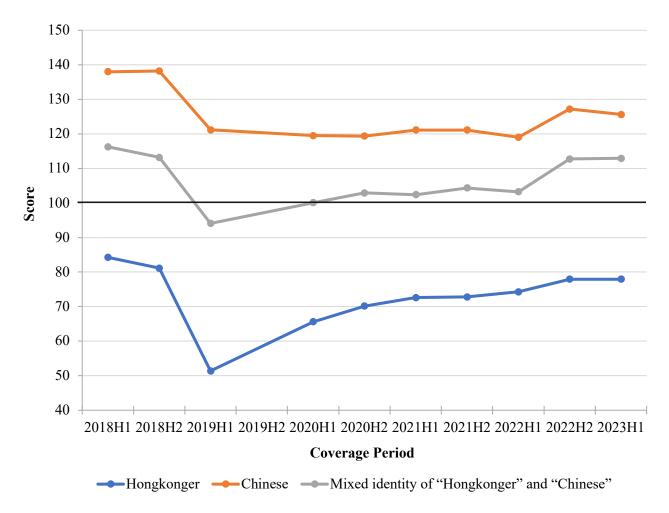
The analysis covers over 10,000 random telephone survey samples obtained through real person telephone interviews from June 2018 to June 2023. Results show that the trends of PSI among the three ethnic identity groups are highly similar in recent years, with 2018 as their highest point, and dropped rapidly to their relatively low point in 2019H1. It is noticeable that in the past five years, the PSI of "Hongkongers" has always been staying at the bottom position among all three groups. Although their PSI has been slowly increasing after hitting the lowest point in 2019H1, it has never reached the normal level of 100 in the past five years. On the contrary, the PSI of "Chinese" has been at the highest position among all three groups in recent years and has been staying above the normal level of 100. The PSI of this group has hovered around 120 marks from 2019H1 to 2022H1, then slightly climbed up in these two years. As for the PSI of people with mixed identity of "Hongkonger" and "Chinese", it has stayed in a middle position but being closer to the "Chinese" group. Their PSI has stayed at or above the normal level except in 2019H1.

As for the situation before 2018, we will leave them to future analyses. The following are the summary table and chart of the analysis:

<u>Summary table: PSI among people with different ethnic identities over the past five years</u> (2018-2023; half-yearly averages)

| Half-year period | Sample size | Hongkonger | Chinese | Mixed identity of "Hongkonger" and "Chinese" |
|-------------------|-------------|------------|---------|---|
| 2018H1 | 1,001 | 84.3 | 138.0 | 116.3 |
| 2018H2 | 1,005 | 81.1 | 138.2 | 113.2 |
| 2019Н1 | 1,015 | 51.4 | 121.2 | 94.1 |
| 2019Н2 | / | / | / | / |
| 2020H1 | 1,002 | 65.6 | 119.5 | 100.1 |
| 2020H2 | 1,009 | 70.2 | 119.4 | 102.9 |
| 2021H1 | 1,008 | 72.6 | 121.1 | 102.4 |
| 2021H2 | 1,001 | 72.8 | 121.1 | 104.3 |
| 2022H1 | 1,000 | 74.2 | 119.0 | 103.3 |
| 2022H2 | 1,004 | 77.9 | 127.2 | 112.7 |
| 2023H1 | 1,005 | 77.9 | 125.6 | 112.9 |
| Total sample size | 10,050 | 2,434 | 962 | 2,420 |

<u>Chart: PSI among people with different ethnic identities over the past five years (2018-2023; half-yearly averages)</u>



HKPORI Press Events in October (Tentative)

- October 3 (Tuesday) press release and figures update: PSI per ethnic identity
- October 10 (Tuesday) press release and figures update: PSI per age or generation
- October 17 (Tuesday) press release and figures update: PSI per educational attainment
- October 26 (Thursday) at 15:00, press conference: Policy Address Instant Poll, appraisal of news media, PSI aggregate report
- October 31 (Tuesday) press release and figures update: Popularities of CE and SAR Government, appraisal of society's conditions