

2024 年 5 月 14 日 新聞公報

香港民研發放「民情指數之按性別與年齡分析」

特別宣佈

香港民意研究所（香港民研）已經啟動週年檢討，以下為去年七月啟動「香港民研數據查冊平台」以來，下載次數最高的五個系列：「特首民望」1,059 次，「身份認同」135 次，「政府民望」89 次，「立法會選舉」65 次，全部屬於免費項目，而「網上意見群組調查」及慎思民調的質性數據系列則錄得 6 項付費下載。香港民研會根據各項數據之下載數量，界定社會各界對不同數據的需求，調整自費定期調查的項目和頻率，以及上架或下架的優先次序。我們亦歡迎市民以[贊助形式](#)協助我們排列優次。

最新數據

香港民研今日發放「民情指數第 6.31 號報告」，題為「民情指數之按性別與年齡分析」，屬於第二代民情指數的第三十一份報告。民情指數的正常水平設定值為 100，標準差設定為 15，請[點擊這裏](#)閱讀民情指數的計算方法。

是次數據分析的覆蓋範圍是 2007 年 7 月至 2024 年 3 月，期間我們以隨機抽樣真人電話訪問了約四十萬人。結果顯示，雖然自 2007 年起的整體民情有起有跌，但六個性別與年齡組別歷年的民情指數走勢大致相同。在 2007 年下半年同時錄得較高數值後，六個組別的民情指數在其後五年先有所下跌，後保持平穩，且組別之間差異甚少。在 2012 至 2017 年間，各組別則有不同發展：50 歲或以上的男性和女性民情有所改善，30 至 49 歲的男性和女性大致保持平穩，18 至 29 歲男性和女性的民情則繼續向下。及至 2017 年下半年林鄭月娥上任，六個組別民情均同時升至高位，但隨即步入跌軌，並於 2019 年下半年同步急挫至歷史低位，然後再逐漸回升至 2023 年的近年新高。2024 年上半年初步數字暫見平穩，沒有出現大上大落，但同一年齡組別的男性與女性的民情差距則稍為增加。

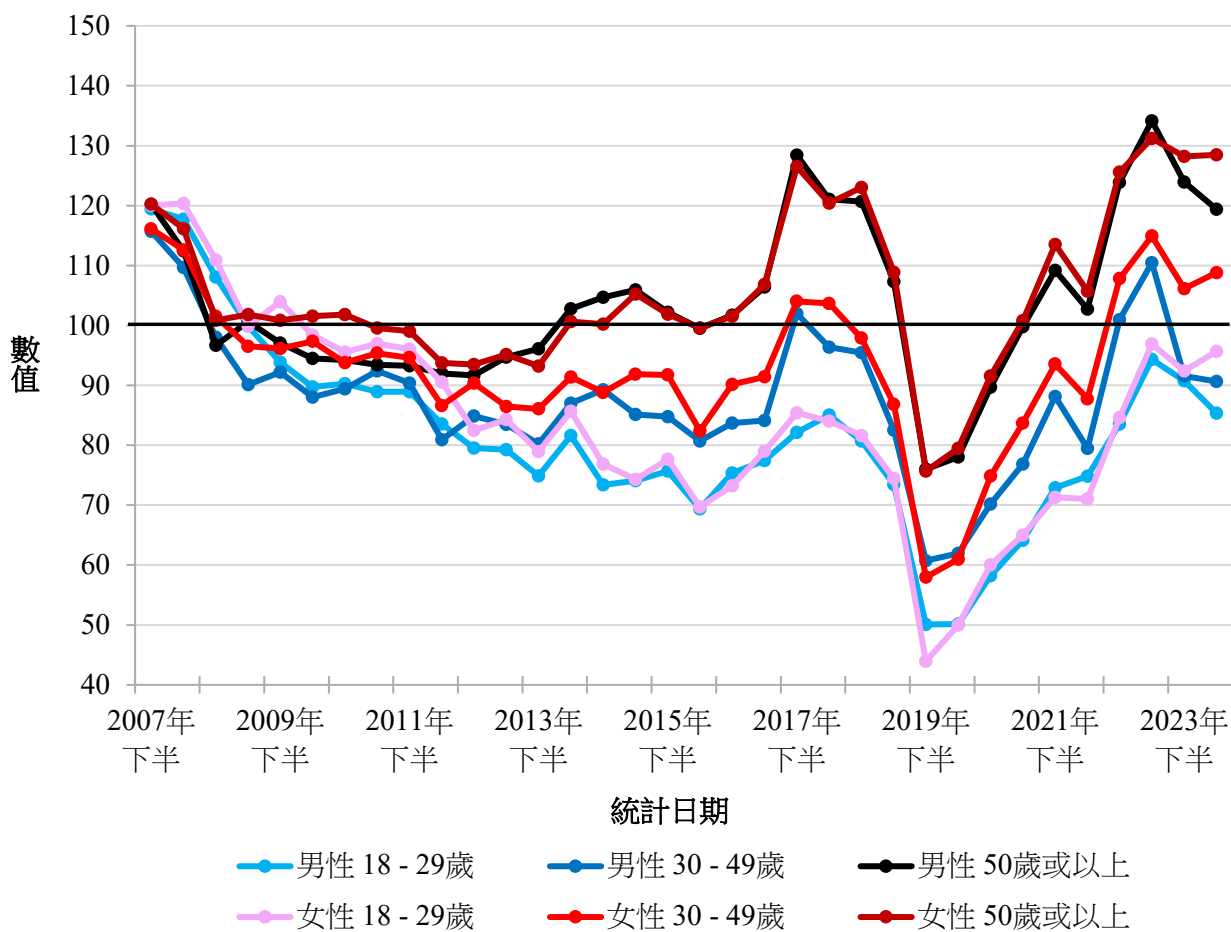
50 歲或以上男性和女性的心情在過去多年都相對正面，其民情指數於較多時間維持在正常值 100 分以上，2023 上半年更同時攀升至高於 130 分的歷史高位。相反，18 至 29 歲男性和女性的心情則長期維持負面，兩者數字自 2010 上半年起一直低於正常值水平，該女性組別在 2019 年下半年更跌至只有 43.9 分的極低位。至於 30 至 49 歲男性和女性的民情指數在歷年大致位處六個組別的中游位置，當中女性組別的民情指數於大部份時間皆高於男性。兩個組別的數字於歷年間長期錄得正常值以下的水平，自 2009 上半年起，只有 2017 下半年及 2022 下半至 2023 上半年短暫同時上升至 100 分以上，2023 下半年男性組別隨即出現急跌。

至於 2007 年以前的情況，就有待將來再深入分析。以下是有關分析的數表及圖表：

數表：不同性別與年齡市民之民情指數（2007-2024 半年平均數）

半年期	樣本數目	男性 18-29 歲	男性 30-49 歲	男性 50 歲或以上	女性 18-29 歲	女性 30-49 歲	女性 50 歲或以上
2007 年下半	13,157	119.4	115.7	120.2	120.0	116.1	120.3
2008 年上半	15,361	117.8	109.7	112.4	120.3	112.6	116.1
2008 年下半	14,302	108.0	98.0	96.7	110.9	101.5	100.9
2009 年上半	14,138	99.9	90.1	100.6	99.9	96.5	101.8
2009 年下半	14,104	93.9	92.2	97.0	103.9	96.1	100.8
2010 年上半	12,150	89.7	88.0	94.5	98.4	97.3	101.6
2010 年下半	14,144	90.3	89.4	94.2	95.6	93.8	101.8
2011 年上半	13,291	88.9	92.4	93.4	97.0	95.4	99.6
2011 年下半	15,209	89.0	90.4	93.3	96.0	94.6	99.0
2012 年上半	14,259	83.5	80.9	92.0	90.5	86.6	93.7
2012 年下半	12,174	79.5	84.9	91.7	82.5	90.4	93.5
2013 年上半	12,229	79.2	83.5	94.7	84.3	86.5	95.1
2013 年下半	12,154	74.9	80.2	96.1	78.9	86.1	93.2
2014 年上半	12,255	81.6	87.0	102.7	85.7	91.4	100.7
2014 年下半	12,147	73.4	89.3	104.7	76.9	88.8	100.2
2015 年上半	12,349	74.1	85.1	105.9	74.3	91.9	105.2
2015 年下半	11,108	75.7	84.8	102.2	77.6	91.7	101.8
2016 年上半	12,088	69.4	80.7	99.5	69.7	82.4	99.6
2016 年下半	12,074	75.4	83.7	101.7	73.2	90.1	101.6
2017 年上半	12,128	77.4	84.1	106.4	79.0	91.4	106.8
2017 年下半	12,200	82.1	102.0	128.4	85.4	104.0	126.5
2018 年上半	12,092	85.0	96.4	121.0	84.0	103.7	120.4
2018 年下半	12,072	80.7	95.4	120.7	81.6	97.9	123.0
2019 年上半	12,151	73.4	82.5	107.3	74.4	86.8	108.9
2019 年下半	12,297	50.1	60.7	76.0	43.9	58.0	75.7
2020 年上半	12,062	50.1	62.0	78.0	50.0	61.0	79.5
2020 年下半	12,206	58.2	70.2	89.7	60.0	74.8	91.6
2021 年上半	12,086	64.1	76.9	99.8	65.0	83.7	100.8
2021 年下半	12,080	72.9	88.1	109.2	71.3	93.6	113.5
2022 年上半	12,059	74.8	79.5	102.7	71.1	87.7	105.7
2022 年下半	6,107	83.6	101.0	123.9	84.6	107.8	125.6
2023 年上半	6,056	94.3	110.5	134.2	96.9	114.9	131.2
2023 年下半	6,689	90.8	91.5	123.9	92.4	106.1	128.2
2024 年上半 (初步數字)	2,339	85.3	90.6	119.4	95.6	108.8	128.5
樣本總數	403,317	34,357	50,994	92,703	31,902	69,325	117,026

圖表：不同性別與年齡市民之民情指數走勢（2007-2024 半年平均數）



2024 年 5-6 月新聞發佈活動預告（暫定）

- 5 月 21 日（星期二）新聞公報和數據更新：特首及政府民望
- 5 月 30 日（星期四）下午三時新聞發佈會：信任及信心指標、社會幸福指標
- 6 月 4 日（星期二）新聞公報和數據更新：民情指數之按經濟活動狀況分析
- 6 月 11 日（星期二）新聞公報和數據更新：民情指數之按統獨傾向分析
- 6 月 18 日（星期二）新聞公報和數據更新：特首及政府民望
- 6 月 26 日（星期三）下午三時新聞發佈會：「香港民研意見群組」網上問卷調查結果、「民情指數第 6.34 號報告」



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Press Release on May 14, 2024

HKPORI releases “PSI per Gender and Age”

Special Announcement

Hong Kong Public Opinion Research Institute (HKPORI) has already kickstarted its annual review. The top 5 survey series with the highest download figures since the launch of its “HKPORI Poll Data Enquiry Platform” last July are: “CE Popularity” 1,059 times, “Ethnic Identity” 135 times, “Government Popularity” 89 times, and “Legislative Council Election” 65 times, all being free, followed by the “Online Panel Survey” and “Deliberative Polling” qualitative data series which has recorded 6 paid downloads. Based on these download numbers, we will define the society’s needs for different data, adjust the items and frequency of our self-financed regular surveys, and prioritise the data items to be made available on our platform. We also welcome [sponsorship](#) from the public to help us prioritize the items.

Latest Findings

HKPORI today releases its “PSI Report No. 6.31”, titled “PSI per Gender and Age”, which is the thirty-first release of PSI v2.0. The normal level of the PSI is set at 100 and standard deviation at 15. Please [click here](#) to read the computation method of the PSI.

This analysis covers the period from July 2007 to March 2024, during which we interviewed around 400,000 respondents by random telephone survey conducted by real interviewers. Results show that despite the ups and downs of overall public sentiment since 2007, the trends of PSI among the six gender and age groups are highly similar over the years. After registering relatively high scores in 2007H2, public sentiment of all six groups first dropped and then remained rather stable in the five years that followed, with minimal difference between groups. Then between 2012 and 2017, the six groups developed in separate directions: sentiment of males and females aged 50 or above kept improving, males and females aged 30-49 did not change much, while sentiment of males and females aged 18-29 continued to move downward. In 2017H2, all six groups registered their higher PSI scores when Carrie Lam took office, but soon started to drop and in 2019H2, their PSI all plummeted to their historical lows, then gradually rebounded to their recent record high in 2023. Preliminary figures of 2024H1 show stability, without any major ups or downs, yet the sentiment gap between the males and females of the same age group has slightly widened.

Males and females aged 50 or above have been feeling pretty good over the past many years, with their PSI often staying above the normal level of 100. The figures of both groups even climbed over 130 marks together at their all-time historical high in 2023H1. On the contrary, males and females aged 18-29 have been feeling quite negatively the whole time. The figures of both groups have remained below the normal level since 2010H1, and the female group even plummeted to an extremely low level at only 43.9 marks in 2019H2. For males and females aged 30-49, their PSI has mostly stayed in the middle position among all groups over the years. The PSI of females belonging to this age group is higher than their male counterparts most of the time. The figures of both groups have remained below the normal level most of the time over the years, only rose above 100 concurrently for a short period in 2017H2 and from 2022H2 to 2023H1 since 2009H1, then the PSI of the male group showed dramatic

drop since 2023H2.

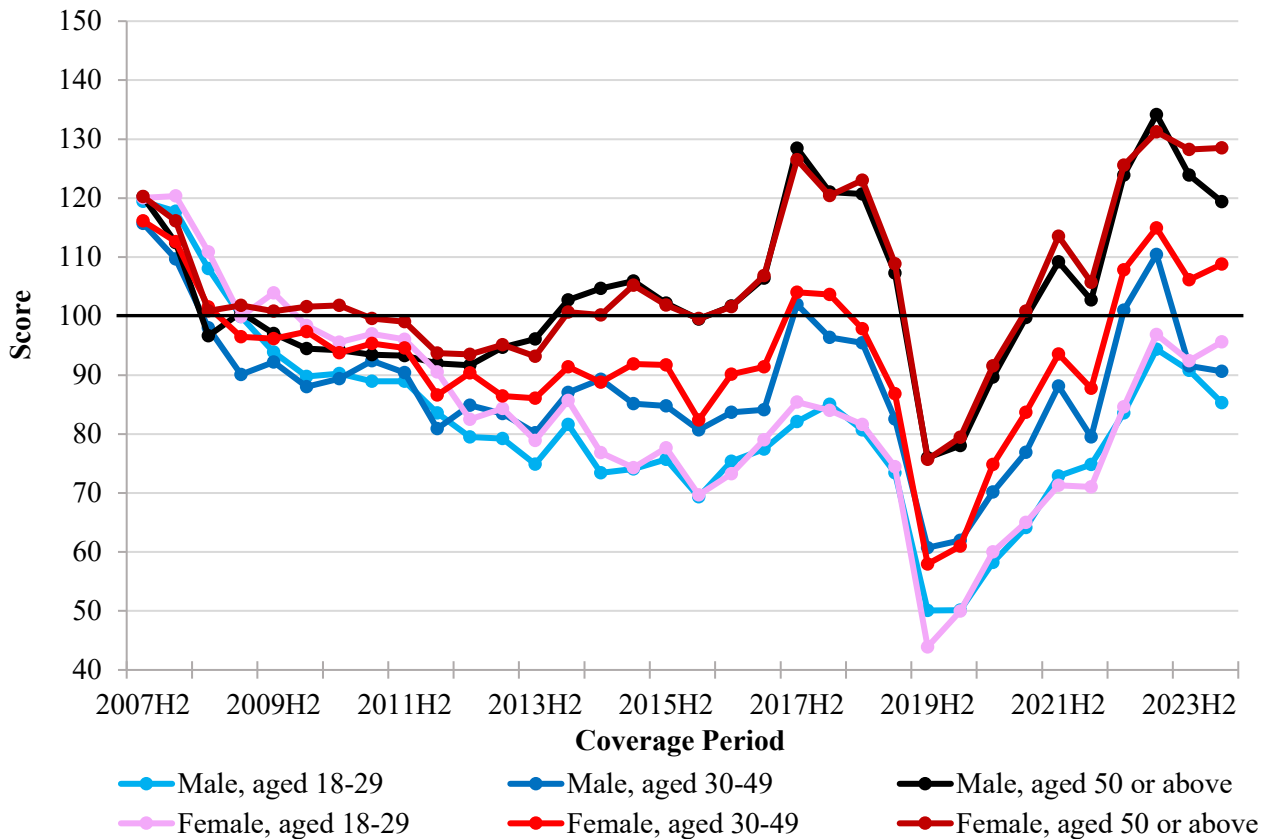
As for the situation before 2007, we will leave them to future analyses. The following are the summary table and chart of the analysis:

Summary table: PSI among people of different gender and age groups (2007-2024; half-yearly averages)

Half-year period	Sample size	Male Age 18-29	Male Age 30-49	Male Age 50 or above	Female Age 18-29	Female Age 30-49	Female Age 50 or above
2007H2	13,157	119.4	115.7	120.2	120.0	116.1	120.3
2008H1	15,361	117.8	109.7	112.4	120.3	112.6	116.1
2008H2	14,302	108.0	98.0	96.7	110.9	101.5	100.9
2009H1	14,138	99.9	90.1	100.6	99.9	96.5	101.8
2009H2	14,104	93.9	92.2	97.0	103.9	96.1	100.8
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2014H1	12,255	81.6	87.0	102.7	85.7	91.4	100.7
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2023H1	6,056	94.3	110.5	134.2	96.9	114.9	131.2
2023H2	6,689	90.8	91.5	123.9	92.4	106.1	128.2

Half-year period	Sample size	Male Age 18-29	Male Age 30-49	Male Age 50 or above	Female Age 18-29	Female Age 30-49	Female Age 50 or above
2024H1 (Preliminary figures)	2,339	85.3	90.6	119.4	95.6	108.8	128.5
Total sample size	403,317	34,357	50,994	92,703	31,902	69,325	117,026

Chart: PSI among people of different gender and age groups (2007-2024; half-yearly averages)



Press Events Forecast for May-June 2024 (Tentative)

- May 21 (Tuesday) press release and figures update: Popularities of CE and SAR Government
- May 30 (Thursday) at 15:00, press conference: Trust and Confidence Indicators, Social Well-being Indicators
- June 4 (Tuesday) press release and figures updates: PSI per Economic Activity Status
- June 11 (Tuesday) press release and figures update: PSI per Centrality
- June 18 (Tuesday) press release and figures update: Popularities of CE and SAR Government
- June 26 (Wednesday) at 15:00, press conference: “POP Panel” Online Survey Results, “PSI Report No. 6.34”