

2024 年 7 月 2 日 新聞公報

香港民研發放「民情指數之按政治陣營分析」

特別宣佈

香港民意研究所（香港民研）日前宣布會根據市民興趣、研究價值、成本效益、會員意見、歷史價值、法律風險等六項因素決定各項定期調查項目會否繼續進行。香港民研今天正式宣佈：基於沒有任何下載活動，我們會暫時擱置三項調查，包括「行政會議成員民望」、「六四事件」和「特區成立周年」調查。然而，若有關題目在未來半年錄得下載記錄，則可能會重新啟動相關調查。查詢電郵：enquiry@pori.hk。

最新數據

香港民研今日發放「民情指數第 6.35 號報告」，題為「民情指數之按政治陣營分析」，屬於第二代民情指數的第三十五份報告。民情指數的正常水平設定值為 100，標準差設定為 15，請[點擊這裏](#)閱讀民情指數的計算方法。

是次數據分析的覆蓋範圍是 2002 年 7 月至 2024 年 5 月，期間我們以隨機抽樣真人電話訪問了超過四十萬人。結果顯示，雖然自 2002 年起的整體民情有起有跌，但三大政治陣營的民情差別鮮明：民主派支持者心情持續為三個組別中最差，建制派支持者心情持續為最好，而中間派支持者心情則一直保持在中間位置。三大陣營早年的民情指數差距較大，在 2006 至 2008 年間差距大幅收窄，及至 2009 年之後差距再次逐漸擴大。在 2012 至 2015 年間，民主派及建制派支持者的民情指數往相反方向發展，分別持續下跌及上升，令三個組別之間的距離進一步拉闊，巨大差異一直維持至今。唯各陣營支持者的心情自 2016 年起都以接近相等的距離同步上落，相互共變，沒有再出現你上我落的情況。

建制派支持者的心情在過去多年來都相當正面，其民情指數一直維持在正常值 100 分以上，更於 2005 上半年、2017 下半至 2019 上半年及 2023 年幾度攀升至 150 分以上的高位。相反，民主派支持者的心情則長期維持負面，其民情指數除在 2005 下半至 2008 上半年外，持續錄得低於正常值水平，在 2003 上半及 2019 下半年更分別跌至只有 55 及 43 分的極低位。中間派支持者的心情則時好時壞，多年來大致於 80 至 120 分之間徘徊。

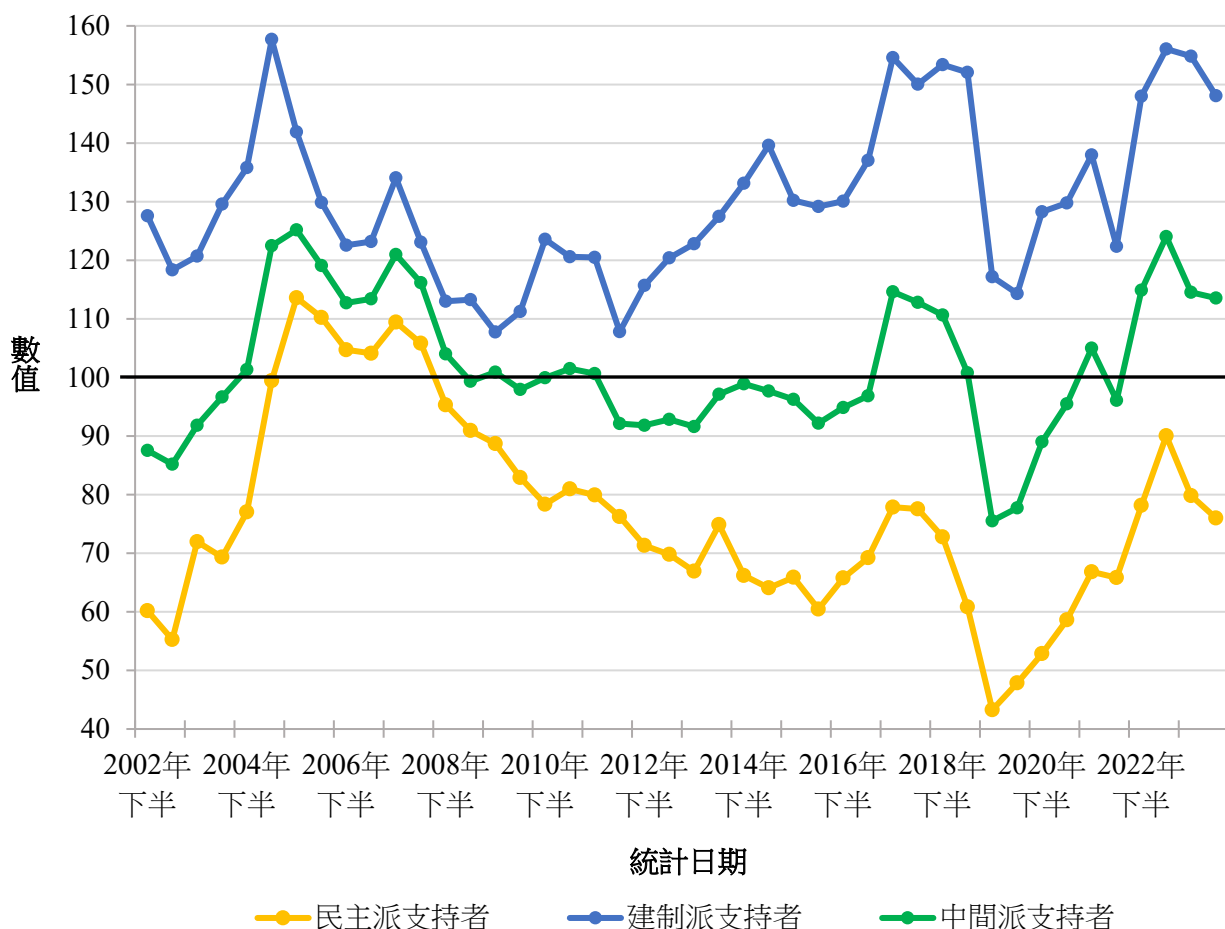
至於 2002 年以前的情況，就有待將來再深入分析。以下是有關分析的數表及圖表：

數表：不同政治陣營支持者之民情指數（2002-2024 半年平均數）

半年期	樣本數目	民主派支持者	中間派支持者	建制派支持者
2002 年下半	2,088	60.2	87.5	127.6
2003 年上半	2,111	55.3	85.2	118.4
2003 年下半	2,080	72.0	91.8	120.7

半年期	樣本數目	民主派支持者	中間派支持者	建制派支持者
2004 年上半	4,119	69.3	96.7	129.6
2004 年下半	3,035	77.0	101.3	135.8
2005 年上半	3,072	99.4	122.5	157.7
2005 年下半	2,024	113.6	125.2	141.9
2006 年上半	2,028	110.2	119.1	129.8
2006 年下半	2,024	104.7	112.7	122.6
2007 年上半	11,132	104.1	113.4	123.2
2007 年下半	13,157	109.4	121.0	134.1
2008 年上半	15,361	105.8	116.2	123.1
2008 年下半	13,121	95.3	104.0	113.0
2009 年上半	14,138	90.9	99.3	113.3
2009 年下半	14,104	88.7	100.9	107.8
2010 年上半	12,150	82.9	98.0	111.3
2010 年下半	14,144	78.4	99.9	123.6
2011 年上半	13,291	81.0	101.5	120.6
2011 年下半	15,209	79.9	100.7	120.5
2012 年上半	14,259	76.3	92.1	107.8
2012 年下半	12,174	71.3	91.8	115.7
2013 年上半	12,229	69.8	92.8	120.4
2013 年下半	12,154	66.9	91.6	122.8
2014 年上半	12,255	74.9	97.1	127.5
2014 年下半	12,147	66.2	98.9	133.1
2015 年上半	12,349	64.1	97.7	139.6
2015 年下半	11,108	65.9	96.3	130.2
2016 年上半	12,088	60.5	92.2	129.2
2016 年下半	12,074	65.8	94.9	130.1
2017 年上半	12,128	69.2	96.9	137.0
2017 年下半	12,200	77.9	114.6	154.6
2018 年上半	12,092	77.5	112.8	150.0
2018 年下半	12,072	72.8	110.6	153.4
2019 年上半	12,151	60.9	100.8	152.1
2019 年下半	12,298	43.3	75.5	117.2
2020 年上半	12,062	47.9	77.7	114.3
2020 年下半	12,206	52.9	89.0	128.3
2021 年上半	12,086	58.6	95.5	129.8
2021 年下半	12,080	66.8	105.0	138.0
2022 年上半	12,059	65.8	96.1	122.4
2022 年下半	6,107	78.1	114.9	148.0
2023 年上半	6,056	90.0	124.0	156.1
2023 年下半	5,519	79.8	114.5	154.8
2024 年上半	2,012	76.0	113.6	148.1
樣本總數	434,353	130,719	159,371	47,457

圖表：不同政治陣營支持者之民情指數（2002-2024 半年平均數）



附加說明

「民情指數第 6.35 號報告」（即本報告）所指的「三大陣營」，亦即「民主派支持者」、「建制派支持者」和「中間派支持者」，是按照以下問卷題目的答案分類：

你認為自己嘅政治取向，係傾向以下邊類？（讀出首四項答案，次序由電腦隨機排列）	
問卷答案	分析類別
傾向民主派	民主派支持者
傾向本土派	
傾向建制派	建制派支持者
傾向中間派	中間派支持者
冇政治傾向／政治中立／唔屬於任何派別	
其他	不作分析
唔知／難講	

2024 年 7 月新聞發佈活動預告（暫定）

- 7 月 9 日（星期二）新聞公報和數據更新：民情指數之按社會階層分析
- 7 月 16 日（星期二）新聞公報和數據更新：特首及政府民望
- 7 月 24 日（星期三）下午三時新聞發佈會：司長民望、社會現況評價
- 7 月 30 日（星期二）新聞公報和數據更新：民情指數之按月分析



HONG KONG PUBLIC OPINION RESEARCH INSTITUTE
香港民意研究所

Tel 電話: (852) 3844 3111

Fax 傳真: (852) 3705 3361

Website 網址: <https://www.pori.hk>

Address: Units 9-11, 6/F, Tower B, Southmark, 11 Yip Hing Street, Wong Chuk Hang

地址: 黃竹坑業興街 11 號南滙廣場 B 座 6 樓 9-11 室

Press Release on July 2, 2024

HKPORI releases “PSI per Political Camps”

Special Announcement

Hong Kong Public Opinion Research Institute (HKPORI) has earlier announced a basket of 6 factors determining whether a tracking survey will be continued or not, which include expressed interest, research value, cost-effectiveness, members’ opinion, historical value, and legal risk. Today, HKPORI announces the indefinite suspension of three tracking surveys, namely the “Popularity of Executive Councillors”, “June Fourth Incident” and “HKSAR Anniversary” surveys, due to zero download. However, in case a download will occur over the next six months, we may consider restarting the relevant survey. Enquiries: enquiry@pori.hk.

Latest Findings

HKPORI today releases its “PSI Report No. 6.35”, titled “PSI per Political Camps”, which is the thirty-fifth release of PSI v2.0. The normal level of the PSI is set at 100 and standard deviation at 15. Please [click here](#) to read the computation method of the PSI.

The analysis covers the period from July 2002 to May 2024, during which we interviewed over 400,000 respondents by random telephone survey conducted by real interviewers. Results show that despite the ups and downs of overall public sentiment since 2002, there has been a sharp difference in the public sentiment among the three major political camps, where the pro-democracy camp supporters constantly felt the worst, pro-establishment camp supporters constantly felt the best, while centrist supporters stayed in the middle position over all these years. The differences in PSI among the three major camps were relatively large in early years, then sharply narrowed down from 2006 to 2008, but widened again after 2009. Between 2012 and 2015, the PSI of pro-democracy camp supporters and pro-establishment camp supporters moved in opposite directions, with the former continuing to drop and the latter rise, thus further widening the gap among the three groups, which remained to this day. However, since 2016, the sentiments of supporters of each camp have been fluctuating in the same direction and with similar magnitude, instead of going in opposite directions.

Pro-establishment camp supporters have been feeling pretty good over the past many years, with their PSI always staying above the normal level of 100, and even climbing over 150 marks in 2005H1, from 2017H2 to 2019H1 and 2023. On the contrary, pro-democracy camp supporters have been feeling quite negatively the whole time, with their PSI remaining below the normal level except from 2005H2 to 2008H1, and even plummeted to an extremely low level at only 55 and 43 marks in 2003H1 and 2019H2 respectively. Meanwhile, the centrist supporters had swung between good and bad moods, hovering in between around 80 to 120 marks over the years.

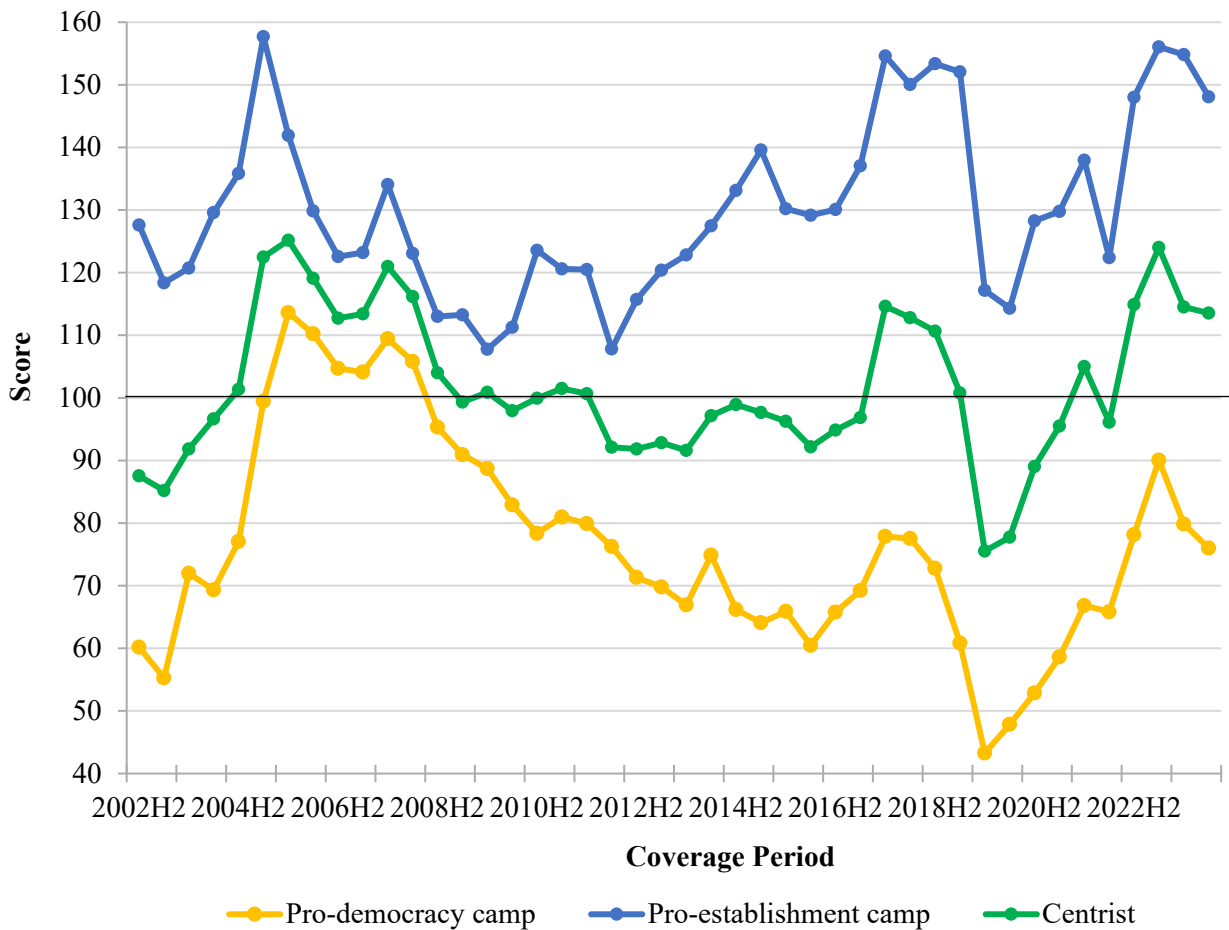
As for the situation before 2002, we will leave them to future analyses. The following are the summary table and chart of the analysis:

Summary table: PSI among supporters of different political camps (2002-2024; half-yearly averages)

Half-year period	Sample size	Pro-democracy camp supporters	Centrist supporters	Pro-establishment camp supporters
2002H2	2,088	60.2	87.5	127.6
2003H1	2,111	55.3	85.2	118.4
2003H2	2,080	72.0	91.8	120.7
2004H1	4,119	69.3	96.7	129.6
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2023H2	5,519	79.8	114.5	154.8
2024H1	2,012	76.0	113.6	148.1
Total sample size	434,353	130,719	159,371	47,457

Chart: PSI among supporters of different political camps (2002-2024; half-yearly averages)



Further Explanations

The “three major camps” in “PSI Report No. 6.35” (this report), which include “pro-democracy camp supporters”, “pro-establishment camp supporters” and “centrist supporters”, are derived from the answers of the following survey question:

Which of the following best describes your political inclination? (Read out first four answers, order randomized by computer)	
Answer	Grouping during analysis
Pro-democracy camp	Pro-democracy camp supporters
Localist	
Pro-establishment camp	Pro-establishment camp supporters
Centrist	Centrist supporters
No political inclination / politically neutral / do not belong to any camp	
Others	Not included in analysis
Don't know / hard to say	

Press Events Forecast for July 2024 (Tentative)

- July 9 (Tuesday) press release and figures update: PSI per Social Strata
- July 16 (Tuesday) press release and figures update: Popularities of CE and SAR Government
- July 24 (Wednesday) at 15:00, press conference: Popularity of Secretaries of Departments, Appraisal of Society's Conditions
- July 30 (Tuesday) press release and figures update: Monthly PSI Figures