

HONG KONG PUBLIC OPINION RESEARCH INSTITUTE 香港民意研究所

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2024年8月6日 新聞公報

香港民研發放「民情指數之按公民社會活躍程度分析」

特別宣佈

香港民意研究所(香港民研)主席及行政總裁,兼世界民意研究學會(WAPOR)會長鍾庭耀,剛從首爾舉行的 WAPOR 第 77 屆暨 WAPOR 亞太區第 7 屆聯合年會返港。是次年會共有 408 位來自 51 個國家或地區的代表出席,總共發表了 272 篇論文,創下紀錄。鍾會長為世界民意研究學會的付出及領導獲得與會者一致讚賞,而自由、素質和人道這些核心價值現已深深植入學會成員的心裡。

最新數據

香港民研今日發放「民情指數第 6.38 號報告」,題為「民情指數之按公民社會活躍程度分析」,屬於第二代民情指數的第三十八份報告。民情指數的正常水平設定值為 100,標準差設定為 15,請點擊這裏閱讀民情指數的計算方法。

香港民研由 2019 年 10 月起,將「你認為自己係唔係公民社會嘅活躍份子」此一問題加入定期調查問卷,答案包括「係」和「唔係」。本報告所指的「公民社會活躍程度」,是按照受訪者對該問題的回應來劃分。

是次數據分析的覆蓋範圍是 2019 年 10 月至 2024 年 7 月,期間我們以隨機抽樣真人電話訪問了八萬多人。如果將受訪者分成兩組,一組是自認為公民社會的活躍份子,另一組則自認為非活躍份子,數據顯示,無論以半年或每月平均數作分析單位,兩個組別的民情指數於過去 5 年大部分時間皆同步上落。於 2019 年至 2022 上半年間,活躍份子的心情相對較差,然後兩者開始靠近並逆轉,繼而活躍份子在過去兩年大部分時間均比非活躍份子相對愉快。2024 年下半年初步數字顯示,非活躍份子的民情指數維持平穩,但活躍份子的民情指數於 7 月調查中大幅下滑,令兩個組別的數字非常接近,民情似乎再次出現逆轉。

值得留意的是,兩組市民在2019下半年至2022上半年之間,均心情欠佳,民情指數長期維持在100分正常值水平以下,及至2022年下半年起,兩組市民的民情指數同步上升至正常值水平以上,並維持至今。

以下是有關分析的數表和圖表:

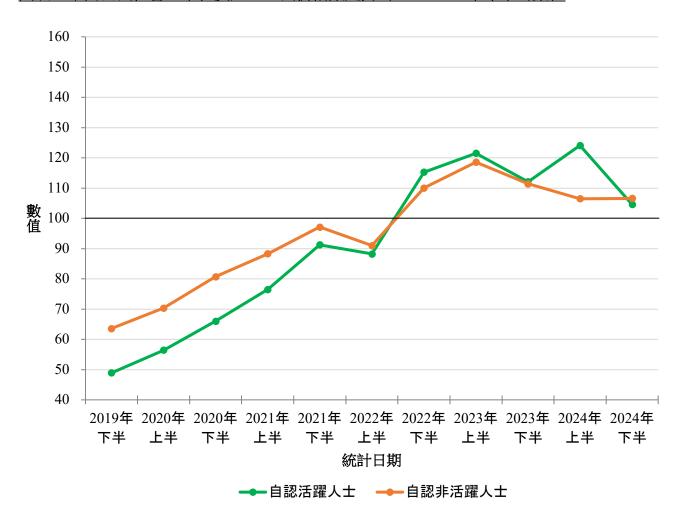
數表:不同公民社會活躍程度人士之民情指數(2019-2024半年平均數)

半年期	樣本數目	自認活躍人士	自認非活躍人士
2019 年下半	5,122	48.9	63.6
2020 年上半	12,062	56.4	70.4
2020 年下半	12,206	66.0	80.7
2021 年上半	12,086	76.5	88.3
2021 年下半	12,080	91.3	97.1
2022 年上半	12,059	88.2	91.0
2022 年下半	6,107	115.3	110.0
2023 年上半	6,056	121.5	118.6
2023 年下半	6,020	112.1	111.4
2024 年上半	2,012	124.1	106.5
2024 年下半 (初步數字)	671	104.6	106.6
樣本總數	86,481	15,383	64,612

<u>數表:不同公民社會活躍程度人士之民情指數</u> (2023-2024 按月分析,2019-2022 年數字請參閱下列圖表)

調査月份	自認活躍人士	自認非活躍人士
2023年1月	113.7	111.9
2023年2月	122.5	122.9
2023年3月	119.0	120.3
2023年4月	117.9	121.2
2023年5月	129.6	119.2
2023年6月	126.5	115.9
2023年7月	110.6	111.9
2023年8月	111.9	111.3
2023年9月	110.5	112.1
2023年10月	111.2	110.6
2023年11月	115.1	110.5
2023年12月	113.3	112.2
2024年1月	124.8	107.5
2024年3月	121.4	106.2
2024年5月	126.1	105.7
2024年7月	104.6	106.6

圖表:不同公民社會活躍程度人士之民情指數走勢(2019-2024 半年平均數)



圖表:不同公民社會活躍程度人士之民情指數走勢(2019-2024 按月分析)



2024年8月新聞發佈活動預告(暫定)

- 8月13日(星期二)新聞公報和數據更新:民情指數之按出生地分析
- 8月20日(星期二)新聞公報和數據更新:特首及政府民望質性意見分析
- 8月29日(星期四)下午三時新聞發佈會:社會現況評價、「香港民研意見群組」網上問卷調查結果、「民情指數第6.40號報告」



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Press Release on August 6, 2024

HKPORI releases "PSI per Activeness in Civil Society"

Special Announcement

The President and Chief Executive Officer of Hong Kong Public Opinion Research Institute (HKPORI) Robert Chung, who is also the President of the World Association of Public Opinion Research (WAPOR), has just returned to Hong Kong from the WAPOR 77th and WAPOR Asia Pacific 7th Joint Annual Conference held in Seoul. The conference registered a record-breaking attendance of 408 participants from 51 countries, contributing a total of 272 papers. President Chung's leadership of WAPOR was highly appreciated, and the core values of Liberty, Quality, and Humanity are now deeply entrenched in the WAPOR Community.

Latest Findings

HKPORI today releases its "PSI Report No. 6.38", titled "PSI per Activeness in Civil Society", which is the thirty-eighth release of PSI v2.0. The normal level of the PSI is set at 100 and the standard deviation at 15. Please click here to read the computation method of the PSI.

Since October 2019, HKPORI has included the question "Do you think you are an active member of the civil society?" in our tracking survey, with simple "yes" or "no" answers. "Activeness in civil society" in this report is derived from respondents' answers to this survey question.

This analysis covers the period from October 2019 to July 2024, during which we interviewed over 80,000 respondents by random telephone surveys conducted by real interviewers. If we divide the respondents into two groups, with one group claiming to be active members of civil society and the other group claiming to be inactive, figures show that the PSI of both groups have moved up and down concurrently most of the time in the past 5 years, no matter half-yearly or monthly averages were used as the unit of analysis. Between 2019 and the first half of 2022, the mood of those belonging to the active group was relatively worse, the difference then narrowed and reversed, and in the past 2 years, their mood has become relatively better than those of the inactive group most of the time. As for the preliminary figures obtained in 2024H2, the PSI of the inactive group remained pretty stable, whereas that of the active group declined drastically in our July survey. As a result, the figures of the two groups are getting very close to each other, and it seems the public sentiments have once again reversed.

It is noticeable that both groups were in bad mood from the second half of 2019 till the first half of 2022, with the PSI always staying below the normal level of 100 marks. The PSI of both groups then rose above the normal level at the same time since the second half of 2022 and stayed like that till today.

The following are the summary tables and charts of the analyses:

Summary table: PSI per activeness in civil society (2019-2024; half-yearly averages)

Half-year period	Sample size	Self-proclaimed to be active	Self-proclaimed to be inactive
2019H2	5,122	48.9	63.6
2020H1	12,062	56.4	70.4
2020H2	12,206	66.0	80.7
2021H1	12,086	76.5	88.3
2021H2	12,080	91.3	97.1
2022H1	12,059	88.2	91.0
2022H2	6,107	115.3	110.0
2023H1	6,056	121.5	118.6
2023H2	6,020	112.1	111.4
2024H1	2,012	124.1	106.5
2024H2 (Preliminary figures)	671	104.6	106.6
Total sample size	86,481	15,383	64,612

<u>Summary table: PSI per activeness in civil society</u> (2023-2024; monthly averages; for figures during 2019-2022, please refer to the chart below)

Survey month	Self-proclaimed to be active	Self-proclaimed to be inactive
January 2023	113.7	111.9
February 2023	122.5	122.9
March 2023	119.0	120.3
April 2023	117.9	121.2
May 2023	129.6	119.2
June 2023	126.5	115.9
July 2023	110.6	111.9
August 2023	111.9	111.3
September 2023	110.5	112.1
October 2023	111.2	110.6
November 2023	115.1	110.5
December 2023	113.3	112.2
January 2024	124.8	107.5
March 2024	121.4	106.2
May 2024	126.1	105.7
July 2024	104.6	106.6

Chart: PSI per activeness in civil society (2019-2024; half-yearly averages)

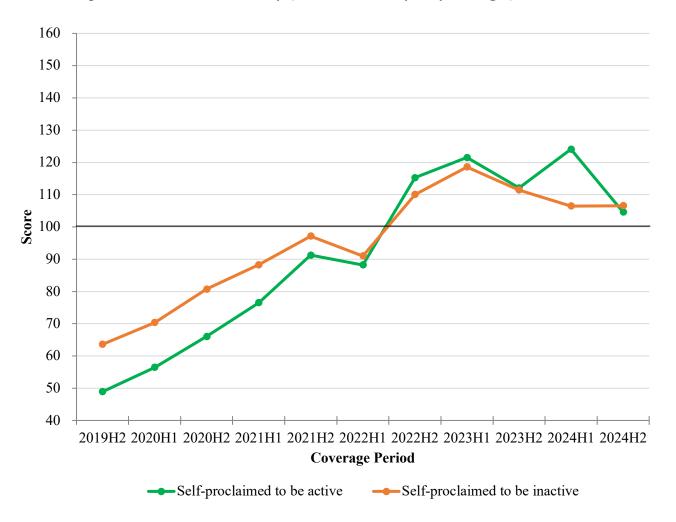
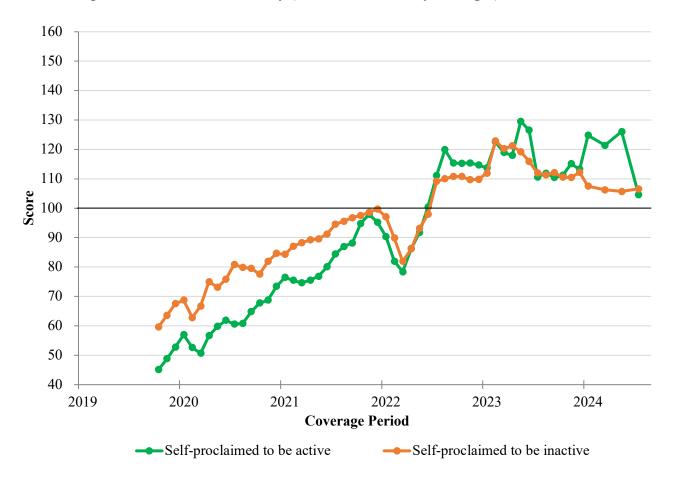


Chart: PSI per activeness in civil society (2019-2024; monthly averages)



Press Events Forecast for August 2024 (Tentative)

- August 13 (Tuesday) press release and figures update: PSI per Place of Birth
- August 20 (Tuesday) press release and figures update: Qualitative Data Analysis on Popularities of CE and SAR Government
- August 29 (Thursday) at 15:00, press conference: Appraisal of Society's Conditions, "POP Panel" Online Survey Results, "PSI Report No. 6.40"