

HONG KONG PUBLIC OPINION RESEARCH INSTITUTE 香港民意研究所

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# 2024年8月13日 新聞公報

## 香港民研發放「民情指數之按出生地分析」

## 特別宣佈

香港民意研究所(香港民研)主席及行政總裁,兼世界民意研究學會(WAPOR)會長鍾庭耀,上星期剛從在首爾舉行的 WAPOR 第 77 屆及 WAPOR 亞太區第 7 屆聯合年會回港。鍾會長計劃把他在 WAPOR 的一些經驗透過社交媒體分享給香港市民,讓香港能夠保持在國際聯繫方面的活力。

### 最新數據

香港民研今日發放「民情指數第 6.39 號報告」,題為「民情指數之按出生地分析」,屬於第二代民情指數的第三十九份報告。民情指數的正常水平設定值為 100,標準差設定為 15,請<u>點擊這</u>裏閱讀民情指數的計算方法。

是次數據分析的覆蓋範圍是 2002 年 7 月至 2024 年 7 月,期間我們以隨機抽樣真人電話訪問了逾五十萬人。結果顯示,三個出生地組別歷年的民情指數走勢相似,先從 2003 年低位上升至 2005 下半年高位,及後回落,然後在 2009 年至 2016 年期間在低位保持相對平穩,並於 2017 年下半上升至另一高位。其後,各組別於 2019 下半年同步急挫至歷史低位,再回升至 2023 年的近年新高,之後各組別再出現下滑。截至 2024 下半年,各組別的民情指數分別錄得約 10 分的跌幅。

整體而言,中國大陸出生者的心情為最好,香港出生者則最差。前者的心情在過去多年都相當正面,除了2019年下半至2020年上半外,其民情指數均維持在正常值100分附近或以上,2023年更攀升至130分以上,接近2005年的高位。相反,香港出生者的心情則長期較差,除了2005年上半至2008年上半,以及2023年上半外,其民情指數均維持在正常值100分附近或以下,在2019下半年更錄得只有59分的極低位。至於其他地方出生者,民情指數於歷年大部分時間處於其餘兩組之間,但在2020下半年起,其民情指數與中國大陸出生者較為接近,甚至超越後者。

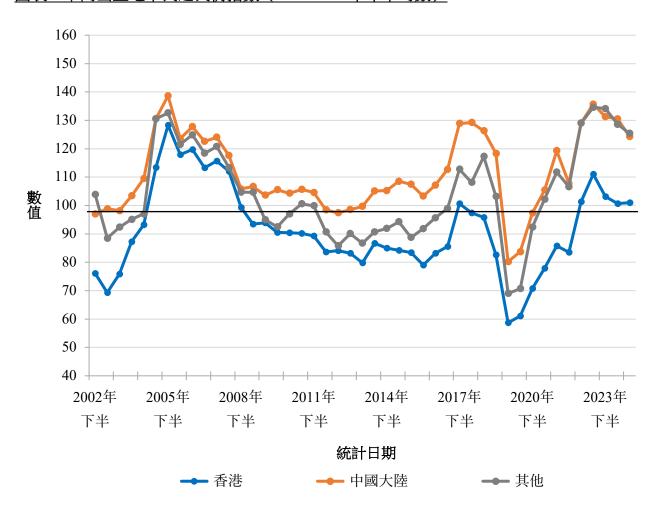
至於 2002 年以前的情況,就有待將來再深入分析。以下是有關分析的數表及圖表:

數表:不同出生地市民之民情指數(2002-2024半年平均數)

半年期	樣本數目	香港	中國大陸	 其他
2002 年下半	12,490	76.1	97.1	103.9
2003 年上半	12,512	69.3	98.8	88.5
2003 年下半	16,528	75.9	98.2	92.4
2004 年上半	15,413	87.3	103.4	95.1
2004 年下半	15,266	93.2	109.5	97.1
2005 年上半	11,183	113.4	130.6	130.5
2005 年下半	14,195	128.3	138.6	132.6
2006 年上半	14,257	117.9	123.5	121.5
2006 年下半	14,179	119.8	127.8	124.9
2007 年上半	14,181	113.3	122.6	118.4
2007 年下半	13,157	115.7	124.1	120.8
2008 年上半	15,361	112.1	117.6	113.4
2008 年下半	14,302	99.4	105.8	104.7
2009 年上半	14,138	93.5	106.7	104.6
2009 年下半	14,104	93.9	103.6	95.0
2010 年上半	12,150	90.6	105.5	92.5
2010 年下半	14,144	90.4	104.3	97.1
2011 年上半	13,291	90.2	105.7	100.6
2011 年下半	14,200	89.3	104.6	99.9
2012 年上半	14,259	83.6	98.4	90.7
2012 年下半	12,174	84.1	97.4	85.8
2013 年上半	12,229	83.2	98.6	90.1
2013 年下半	12,154	79.8	99.7	86.7
2014 年上半	12,255	86.6	105.1	90.7
2014 年下半	12,147	85.0	105.3	91.9
2015 年上半	11,286	84.2	108.5	94.3
2015 年下半	11,108	83.4	107.4	88.7
2016 年上半	12,088	79.0	103.3	91.9
2016 年下半	12,074	83.2	107.2	95.7
2017 年上半	12,128	85.6	112.7	98.9
2017 年下半	12,200	100.7	128.9	112.7
2018 年上半	12,092	97.4	129.3	108.1
2018 年下半	12,072	95.8	126.3	117.3
2019 年上半	12,151	82.6	118.3	103.2
2019 年下半	12,297	58.7	80.2	69.0
2020 年上半	12,062	61.1	83.8	70.7
2020 年下半	12,206	70.8	97.4	92.4
2021 年上半	12,086	77.9	105.4	102.2

半年期	樣本數目	香港	中國大陸	其他
2021 年下半	12,080	85.8	119.3	111.7
2022 年上半	12,059	83.6	107.7	106.6
2022 年下半	6,107	101.4	129.0	129.0
2023 年上半	6,056	111.0	135.7	134.6
2023 年下半	6,020	103.1	131.3	134.2
2024 年上半	2,012	100.6	130.5	128.6
2024 年下半 (初步數字)	671	101.0	124.3	125.4
樣本總數	541,124	255,158	126,529	8,438

圖表:不同出生地市民之民情指數(2002-2024半年平均數)



## 2024年8月新聞發佈活動預告(暫定)

- 8月20日(星期二)新聞公報和數據更新:民情指數之按房屋類型及擁有權分析
- 8月29日(星期四)下午三時新聞發佈會:社會現況評價、「香港民研意見群組」網上問卷調查結果、「民情指數第6.41號報告」

註:以上新聞發佈活動的主題已經更新,敬請留意。



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## Press Release on August 13, 2024

## HKPORI releases "PSI per place of birth"

#### **Special Announcement**

Last week, the President and Chief Executive Officer of Hong Kong Public Opinion Research Institute (HKPORI) Robert Chung, who is also the President of the World Association of Public Opinion Research (WAPOR), returned to Hong Kong from the WAPOR 77th and WAPOR Asia Pacific 7th Joint Annual Conference held in Seoul. President Chung intends to share some of his WAPOR experience to the people of Hong Kong via social media, so as to keep Hong Kong vibrant in terms of international connections.

#### **Latest Findings**

HKPORI today releases its "PSI Report No. 6.39", titled "PSI per place of birth", which is the thirty-ninth release of PSI v2.0. The normal level of the PSI is set at 100 and the standard deviation at 15. Please <u>click here</u> to read the computation method of the PSI.

This analysis covers the period from July 2002 to July 2024, during which we interviewed over 500,000 respondents by random telephone survey conducted by real interviewers. Results show that the trends of PSI among the three place-of-birth groups are similar over the years. Starting with low scores in 2003, they rose to a high level in 2005H2, then went down again. The scores stayed relatively stable at a low level from 2009 to 2016, then increased to another high level in 2017H2. Subsequently, the PSI of all groups plummeted to their historical low simultaneously in 2019H2, then rebounded to a recent record high in 2023. Afterward, the PSI of all groups started to decline again. As of 2024H2, all groups have recorded a drop of around 10 marks.

On the whole, the mood of those born in Mainland China is the best, whereas that of those born in Hong Kong is the worst. The mood of the former has been pretty positive over the years, with their PSI staying near or above the normal value of 100 except for 2019H2 to 2020H1. It even climbed to over 130 marks in 2023, approaching the high level in 2005. On the contrary, the mood of those born in Hong Kong was worse the whole time, with their PSI staying near or below the normal level of 100 except for 2005H1 to 2008H1 and also 2023H1. It even plummeted to an extremely low level of only 59 marks in 2019H2. As for people born in other places, their PSI has stayed in between the other two groups most of the time. However, starting from 2020H2 onwards, their PSI has come closer to and even surpassed that of those born in Mainland China.

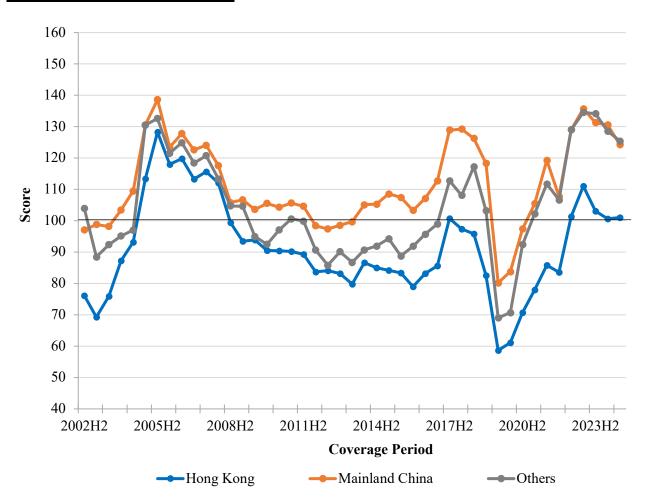
As for the situation before 2002, we will leave them to future analyses. The following are the summary table and chart of the analysis:

# <u>Summary table: PSI among people from different places of birth</u> (2002-2024; half-yearly averages)

Half-year period	Sample size	Hong Kong	Mainland China	Others
2002H2	12,490	76.1	97.1	103.9
2003Н1	12,512	69.3	98.8	88.5
2003Н2	16,528	75.9	98.2	92.4
2004Н1	15,413	87.3	103.4	95.1
2004Н2	15,266	93.2	109.5	97.1
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2011H2	14,200	89.3	104.6	99.9
2012H1	14,259	83.6	98.4	90.7
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2014H1	12,255	86.6	105.1	90.7
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2019Н2	12,297	58.7	80.2	69.0
2020H1	12,062	61.1	83.8	70.7
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Half-year period	Sample size	Hong Kong	Mainland China	Others
2021Н1	12,086	77.9	105.4	102.2
2021H2	12,080	85.8	119.3	111.7
2022Н1	12,059	83.6	107.7	106.6
2022Н2	6,107	101.4	129.0	129.0
2023H1	6,056	111.0	135.7	134.6
2023Н2	6,020	103.1	131.3	134.2
2024H1	2,012	100.6	130.5	128.6
2024H2 (Preliminary figures)	671	101.0	124.3	125.4
Total sample size	541,124	255,158	126,529	8,438

<u>Chart: PSI among people from different places of birth</u> (2002-2024; half-yearly averages)



## **Press Events Forecast for August 2024 (Tentative)**

- August 20 (Tuesday) press release and figures update: PSI per Housing Type and Ownership
- August 29 (Thursday) at 15:00, press conference: Appraisal of Society's Conditions, "POP Panel" Online Survey Results, "PSI Report No. 6.41"

Note: Please note that the topics of the above press events have been modified.