

2024 年 10 月 22 日 新聞公報

香港民研發放「民情指數之按教育程度分析」

特別宣佈

隨著最新一份《施政報告》的發表，香港民意研究所（香港民研）決定於 11 月初舉辦第二次線上慎思民調，討論其中一項市民關心的重點政策。民研昨日（10 月 21 日）已經發出電郵予民研組群成員，邀請他們選出適合討論的主題，當中包括扶貧、人口、經濟、房屋及環保等不同政策。截止今午一時，我們已收到近 1,000 個回應，反應熱烈。預計下周一（10 月 28 日）會正式發函邀請組群成員參與網上慎思討論。有關概念源自美國史丹福大學協商民主研究中心，詳情可參閱其[網站](#)。

最新數據

香港民研今日發放「民情指數第 6.44 號報告」，題為「民情指數之按教育程度分析」，屬於第二代民情指數的第四十四報告。民情指數的正常水平設定值為 100，標準差設定為 15，請[點擊這裏](#)閱讀民情指數的計算方法。

是次數據分析的覆蓋範圍是 2002 年 7 月至 2024 年 9 月，期間我們以隨機抽樣真人電話訪問收集了逾五十萬名受訪者的意見。結果顯示，三個教育程度組別歷年的民情指數走勢大致相同。眾組別的民情指數均從 2002 年的低位，上升至 2005 年的高位，然後下滑，並且在 2008 年下半年至 2011 年下半年期間於正常值 100 附近徘徊。於 2012 至 2017 年間，各組別的民情指數呈現不同趨勢：小學或以下教育程度市民民情有所改善，中學教育程度市民民情變化相對平穩，大專或以上教育程度市民民情則繼續向下。其後，各組別的民情指數在 2017 年下半年同時升至高位，但隨即步入跌軌，並於 2019 年下半年同步急挫至歷史低位。及後，各組別的民情指數均持續上升至 2023 年上半的高位，然後又開始下行。

按各教育程度組別描述，三個教育程度組別的民情指數於 2005 年下半年至 2008 年下半年較為接近，其餘時間則維持相對明顯的差距。從 2009 年上半年起，小學或以下教育程度市民的心情持續為最好，而大專或以上教育程度市民的心情最差，中學教育程度市民之心情則大致維持在兩者之間。相比其他組別，小學或以下教育程度市民的心情較正面，其民情指數於大部份時間維持在正常值 100 分以上，2023 年上半年更攀升至 141 分的歷史高位。相反，其餘兩組市民的心情則長期較為負面。除 2023 上半年外，大專或以上教育程度市民的民情指數從 2009 上半年起一直低於正常值水平，在 2019 年下半年更跌至只有 54 分的極低位。另外，中學教育程度市民的民情指數亦有較多時間維持於正常值以下。聚焦各組別近年結果，於 2023 年到達高位後，眾組別的民情指數均回落，當中以中學教育程度組別的跌幅最大。

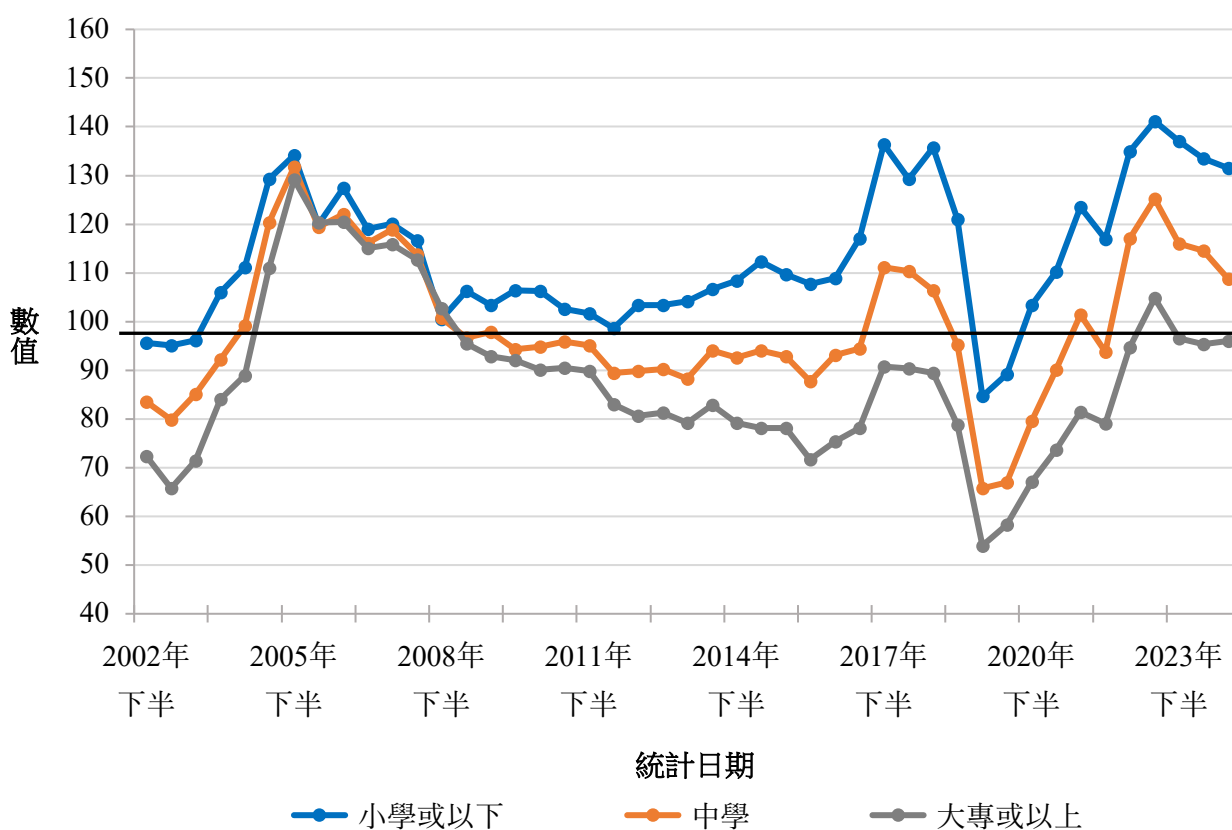
至於 2002 年以前的情況，就有待將來再深入分析。以下是有關分析的數表及圖表：

數表：不同教育程度市民之民情指數（2002-2024 半年平均數）

半年期	樣本數目	小學或以下	中學	大專或以上
2002 年下半	12,490	95.7	83.6	72.3
2003 年上半	12,512	95.1	79.8	65.8
2003 年下半	16,528	96.2	85.1	71.4
2004 年上半	15,413	106.0	92.2	84.0
2004 年下半	15,266	111.1	99.1	88.9
2005 年上半	11,183	129.3	120.3	111.1
2005 年下半	14,195	134.1	131.8	129.2
2006 年上半	14,257	119.9	119.4	120.3
2006 年下半	14,179	127.4	122.1	120.5
2007 年上半	14,181	119.1	116.1	115.1
2007 年下半	13,157	120.0	118.9	115.8
2008 年上半	15,361	116.6	113.8	112.7
2008 年下半	14,302	100.4	100.7	102.8
2009 年上半	14,138	106.2	96.7	95.5
2009 年下半	14,104	103.4	97.9	92.9
2010 年上半	12,150	106.4	94.3	92.0
2010 年下半	14,144	106.3	94.9	90.1
2011 年上半	13,291	102.5	96.0	90.5
2011 年下半	15,209	101.7	95.1	89.9
2012 年上半	14,259	98.7	89.4	83.1
2012 年下半	12,174	103.4	89.9	80.6
2013 年上半	12,229	103.4	90.2	81.2
2013 年下半	12,154	104.1	88.3	79.2
2014 年上半	12,255	106.6	94.1	82.9
2014 年下半	12,147	108.3	92.7	79.2
2015 年上半	12,349	112.3	94.0	78.1
2015 年下半	11,108	109.7	92.8	78.2
2016 年上半	12,088	107.7	87.7	71.7
2016 年下半	12,074	108.9	93.1	75.4
2017 年上半	12,128	117.1	94.5	78.2
2017 年下半	12,200	136.4	111.2	90.8
2018 年上半	12,092	129.3	110.4	90.3
2018 年下半	12,072	135.7	106.5	89.5
2019 年上半	12,151	121.0	95.3	78.8
2019 年下半	12,297	84.7	65.8	54.0
2020 年上半	12,062	89.2	67.0	58.3
2020 年下半	12,206	103.4	79.5	67.1
2021 年上半	12,086	110.3	90.1	73.6

半年期	樣本數目	小學或以下	中學	大專或以上
2021 年下半	12,080	123.5	101.4	81.5
2022 年上半	12,059	116.9	93.8	79.1
2022 年下半	6,107	134.9	117.0	94.7
2023 年上半	6,056	141.2	125.2	104.9
2023 年下半	6,020	137.0	116.0	96.5
2024 年上半	2,012	133.5	114.6	95.4
2024 年下半 (初步數字)	1,344	131.5	108.8	96.1
樣本總數	543,869	68,589	197,237	149,138

圖表：不同教育程度市民之民情指數（2002-2024 半年平均數）



2024 年 10-11 月新聞發佈活動預告（暫定）

- 10 月 31 日（星期四）下午三時新聞發佈會：施政報告質性意見分析、「民情指數第 6.45 號報告」
- 11 月 5 日（星期二）新聞公報和數據更新：民情指數之按月分析
- 11 月 14 日（星期四）下午三時新聞發佈會：特首及政府民望
- 11 月 19 日（星期二）新聞公報和數據更新：民情指數之按性別與年齡分析
- 11 月 28 日（星期四）下午三時新聞發佈會：司長民望、社會狀況評價



HONG KONG PUBLIC OPINION RESEARCH INSTITUTE
香港民意研究所

Tel 電話: (852) 3844 3111

Fax 傳真: (852) 3705 3361

Website 網址: <https://www.pori.hk>

Address: Units 9-11, 6/F, Tower B, Southmark, 11 Yip Hing Street, Wong Chuk Hang

地址: 黃竹坑業興街 11 號南滙廣場 B 座 6 樓 9-11 室

Press Release on October 22, 2024

HKPORI releases “PSI per Educational Attainment”

Special Announcement

Responding to the latest Policy Address, Hong Kong Public Opinion Research Institute (HKPORI) will organize its second online Deliberative Poll (e-DP) in early November. HKPORI has yesterday (October 21) sent emails to its POP Panel members, inviting them to select topics suitable for discussion, among poverty alleviation, population, economy, housing and environmental protection, and so on. As of 13:00 today, we have received nearly 1,000 responses. Next Monday (October 28), members will be invited to sign up for this e-DP. The DP concept was introduced by the Deliberative Democracy Lab at Stanford University. For more details, please see their [website](#).

Latest Findings

HKPORI today releases its “PSI Report No. 6.44”, titled “PSI per Educational Attainment”, which is the forty-fourth release of PSI v2.0. The normal level of the PSI is set at 100 and standard deviation at 15. Please [click here](#) to read the computation method of the PSI.

This analysis covers the period from July 2002 to September 2024, during which we interviewed over 500,000 respondents by random telephone surveys conducted by real interviewers. Results show that the trends of PSI among the three educational attainment groups are highly similar over the years. The PSI of all groups increased from lower levels in 2002 to higher levels in 2005, then dropped afterwards, and subsequently hovered around the normal value of 100 from 2008H2 to 2011H2. Between 2012 and 2017, the PSI of the three groups showed different trends: the sentiment of people with primary education or below kept improving, the sentiment of those with secondary educational attainment was relatively stable, and the sentiment of those with tertiary education or above continued to deteriorate. After that, the PSI of all groups climbed to higher levels in 2017H2, but soon started to drop and plummeted to their historical lows in 2019H2. Afterwards, the PSI of all three groups increased to higher levels in 2023H1 and then started to move downward again.

The PSI of the three educational attainment groups were relatively close to each other between 2005H2 and 2008H2, but the differences were relatively obvious for other periods. Since 2009H1, people with primary education or below have been feeling the best, while those with tertiary education or above remained the worst, and those with secondary educational attainment stayed in between. Compared to other educational attainment groups, the mood of people with primary education or below was more positive, with their PSI staying above the normal value of 100 most of the time, and even climbing to the historical high of 141 in 2023H1. On the contrary, the mood of the remaining two groups of people has been more negative the whole time. Except in 2023H1, the PSI of people with tertiary education or above has remained below the normal level starting from 2009H1 and even plummeted to an extremely low level at only 54 marks in 2019H2. Meanwhile, the PSI of people with secondary educational attainment has also remained below the normal level for a fairly long period of time. Focusing on the results in recent years, after reaching the peak in 2023, the PSI of all groups have dropped, with the largest drop happening in the secondary educational attainment group.

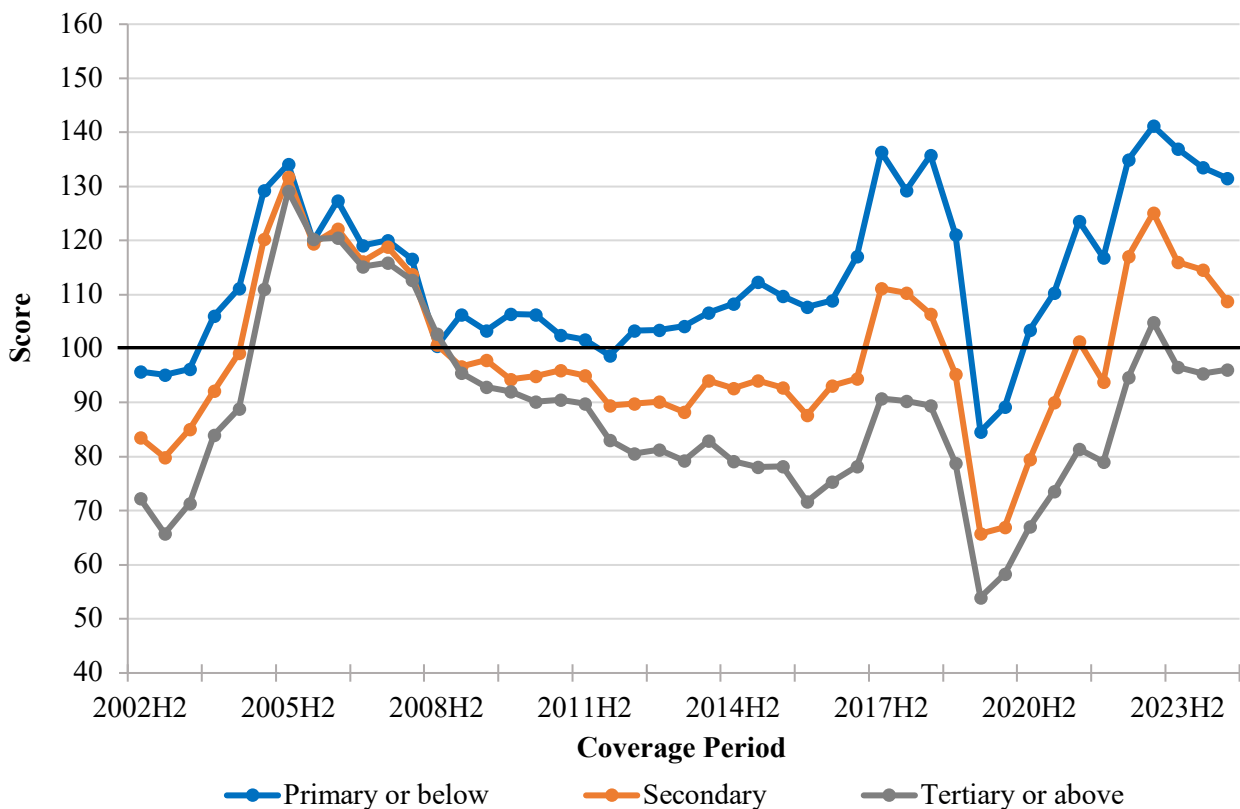
As for the situation before 2002, we will leave them to future analyses. The following are the summary table and chart of the analysis:

Summary table: PSI among people with different educational attainments (2002-2024; half-yearly averages)

Half-year period	Sample size	Primary or below	Secondary	Tertiary or above
2002H2	12,490	95.7	83.6	72.3
2003H1	12,512	95.1	79.8	65.8
2003H2	16,528	96.2	85.1	71.4
2004H1	15,413	106.0	92.2	84.0
2004H2	15,266	111.1	99.1	88.9
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2009H2	14,104	103.4	97.9	92.9
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2019H1	12,151	121.0	95.3	78.8
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2020H1	12,062	89.2	67.0	58.3
2020H2	12,206	103.4	79.5	67.1

Half-year period	Sample size	Primary or below	Secondary	Tertiary or above
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2021H2	12,080	123.5	101.4	81.5
2022H1	12,059	116.9	93.8	79.1
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2023H1	6,056	141.2	125.2	104.9
2023H2	6,020	137.0	116.0	96.5
2024H1	2,012	133.5	114.6	95.4
2024H2 (Preliminary figures)	1,344	131.5	108.8	96.1
Total sample size	543,869	68,589	197,237	149,138

**Chart: PSI among people with different educational attainments
(2002-2024; half-yearly averages)**



Press Events Forecast for October-November 2024 (Tentative)

- October 31 (Thursday) at 15:00, press conference: Qualitative Opinion Data Analysis on Policy Address, “PSI Report No. 6.45”
- November 5 (Tuesday) press release and figures update: Monthly PSI Figures
- November 14 (Thursday) at 15:00, press conference: Popularities of CE and SAR Government
- November 19 (Tuesday) press release and figures update: PSI per Gender and Age
- November 28 (Thursday) at 15:00, press conference: Popularity of Secretaries of Departments, Appraisal of Society’s Conditions