

HONG KONG PUBLIC OPINION RESEARCH INSTITUTE 香港民意研究所

Tel 電話: (852) 3844 3111 Fax 傳真: (852) 3705 3361

Website 網址: https://www.pori.hk

Address: Units 9-11, 6/F, Tower B, Southmark, 11 Yip Hing Street, Wong Chuk Hang

地址: 黃竹坑業興街 11 號南滙廣場 B 座 6 樓 9-11 室

2024年11月19日新聞公報

香港民研發放「民情指數之按性別與年齡分析」

最新數據

香港民意研究所(香港民研)今日發放「民情指數第 6.47 號報告」,題為「民情指數之按性別 與年齡分析」,屬於第二代民情指數的第四十七份報告。民情指數的正常水平設定值為 100,標 準差設定為 15,請點擊這裏閱讀民情指數的計算方法。

是次數據分析的覆蓋範圍是 2002 年 7 月至 2024 年 11 月,期間我們以隨機抽樣真人電話訪問 收集了逾五十萬名受訪者的意見。結果顯示,六個性別與年齡組別歷年的民情指數走勢大致相 同。眾組別的民情指數均從 2002 年的低位,上升至 2005 年的歷史高位,然後下滑,並且在 2008 年下半至 2012 年下半期間於正常值 100 附近徘徊。2013 至 2016 年期間,各年齡組別呈 現不同趨勢,50 歲或以上的男性和女性民情有所改善,30 至 49 歲的男性和女性大致保持平穩,18 至 29 歲男性和女性的民情則繼續向下。其後,各組別的民情指數均回升至 2017 及 2018 年的高位,但隨即於 2019 年下半急挫至不足 45 分至 75 分左右的歷史低位。及後,各組別的民情指數重拾升軌,逐步上升至 2023 年上半的高位,然後又開始回落。

按各性別與年齡組別描述,六個組別的民情指數於 2005 至 2012 年期間較為接近,在其餘時間,各年齡組別之間則維持相對明顯的差距,而 30 至 49 歲女性的民情指數於大部份時間高於同一年齡組別的男性。50 歲或以上組別的心情在過去多年都相對正面,其民情指數於較多時間維持在正常值 100 分以上,2023 上半年更同時攀升至高於 130 分。相反,其餘組別市民的心情則長期較為負面。18 至 29 歲組別的民情指數自 2010 年上半起持續低於正常值水平,該組別女性在 2019 年下半更跌至只有 43.9 分的極低位。至於 30 至 49 歲組別的民情指數在歷年大致位處眾組別的中游位置,並於較多時間錄得正常值以下的水平。當中,女性的數字於大部份時間高於男性。聚焦近年結果,六個組別的民情指數自 2023 年上半的高位回落,18 至 29 歲組別男性與女性的跌幅相近,而其餘兩個年齡組別則以男性跌幅較大,當中 30 至 49 歲男性組別已大幅降至接近 18 至 29 歲組別的水平。

至於 2002 年以前的情況,就有待將來再深入分析。以下是有關分析的數表及圖表:

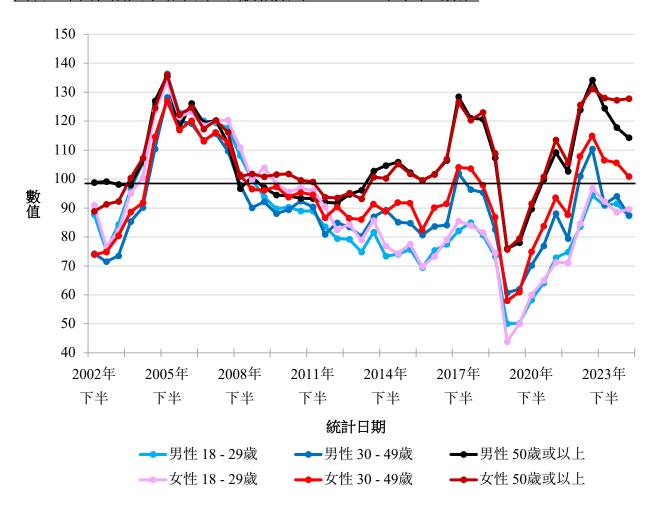
數表:不同性別與年齡市民之民情指數(2002-2024半年平均數)

半年期	樣本數目	男性 18-29 歲	男性 30-49 歲	男性 50 歲或以上	女性 18-29 歲	女性 30-49 歲	女性 50 歲或以上
2002 年下半	12,490	87.7	74.2	98.8	90.9	73.9	88.9
2003 年上半	12,512	75.3	71.5	99.1	76.7	74.9	91.3
2003 年下半	16,528	84.3	73.4	98.1	82.1	80.5	92.3
2004 年上半	15,413	96.4	85.3	97.9	95.2	88.6	100.4
2004 年下半	15,266	105.6	90.1	106.0	100.5	91.8	107.2

半年期	樣本數目	男性 18-29 歲	男性 30-49 歲	男性 50 歲或以上	女性 18-29 歲	女性 30-49 歲	女性 50 歲或以上
2005 年上半	11,183	125.9	110.5	127.0	123.6	114.6	124.6
2005 年下半	14,195	136.4	128.3	135.5	133.7	127.1	136.0
2006 年上半	14,257	122.9	120.1	117.6	121.5	116.9	122.2
2006 年下半	14,179	124.0	119.1	126.2	123.2	120.2	124.7
2007 年上半	14,181	120.1	113.4	119.4	118.5	113.0	117.3
2007 年下半	13,157	119.4	115.7	120.2	120.0	116.1	120.3
2008 年上半	15,361	117.8	109.7	112.4	120.3	112.6	116.1
2008 年下半	14,302	108.0	98.0	96.7	110.9	101.5	100.9
2009 年上半	14,138	99.9	90.1	100.6	99.9	96.5	101.8
2009 年下半	14,104	93.9	92.2	97.0	103.9	96.1	100.8
2010 年上半	12,150	89.7	88.0	94.5	98.4	97.3	101.6
2010 年下半	14,144	90.3	89.4	94.2	95.6	93.8	101.8
2011 年上半	13,291	88.9	92.4	93.4	97.0	95.4	99.6
2011 年下半	15,209	89.0	90.4	93.3	96.0	94.6	99.0
2012 年上半	14,259	83.5	80.9	92.0	90.5	86.6	93.7
2012 年下半	12,174	79.5	84.9	91.7	82.5	90.4	93.5
2013 年上半	12,229	79.2	83.5	94.7	84.3	86.5	95.1
2013 年下半	12,154	74.9	80.2	96.1	78.9	86.1	93.2
2014 年上半	12,255	81.6	87.0	102.7	85.7	91.4	100.7
2014 年下半	12,147	73.4	89.3	104.7	76.9	88.8	100.2
2015 年上半	12,349	74.1	85.1	105.9	74.3	91.9	105.2
2015 年下半	11,108	75.7	84.8	102.2	77.6	91.7	101.8
2016 年上半	12,088	69.4	80.7	99.5	69.7	82.4	99.6
2016 年下半	12,074	75.4	83.7	101.7	73.2	90.1	101.6
2017 年上半	12,128	77.4	84.1	106.4	79.0	91.4	106.8
2017 年下半	12,200	82.1	102.0	128.4	85.4	104.0	126.5
2018 年上半	12,092	85.0	96.4	121.0	84.0	103.7	120.4
2018 年下半	12,072	80.7	95.4	120.7	81.6	97.9	123.0
2019 年上半	12,151	73.4	82.5	107.3	74.4	86.8	108.9
2019 年下半	12,297	50.1	60.7	76.0	43.9	58.0	75.7
2020 年上半	12,062	50.1	62.0	78.0	50.0	61.0	79.5
2020 年下半	12,206	58.2	70.2	89.7	60.0	74.8	91.6
2021 年上半	12,086	64.1	76.9	99.8	65.0	83.7	100.8
2021 年下半	12,080	72.9	88.1	109.2	71.3	93.6	113.5
2022 年上半	12,059	74.8	79.5	102.7	71.1	87.7	105.7
2022 年下半	6,107	83.6	101.0	123.9	84.6	107.8	125.6
2023 年上半	6,056	94.3	110.5	134.2	96.9	114.9	131.2
2023 年下半	6,020	90.8	91.3	124.4	92.3	106.5	128.0
2024 年上半	2,012	91.5	94.0	117.8	88.6	105.6	127.2
2024 年下半	2,013	87.3	87.5	114.3	89.6	100.9	127.8

半年期	樣本數目	男性 18-29 歲	男性 30-49 歲	男性 50 歲或以上	女性 18-29 歲	女性 30-49 歲	女性 50 歲或以上
樣本總數	544,538	36,063	53,674	95,912	33,471	73,115	120,698

圖表:不同性別與年齡市民之民情指數(2002-2024半年平均數)



2024 年 11-12 月新聞發佈活動預告(暫定)

- 11 月 28 日(星期四)下午三時新聞發佈會:「支援照顧者」慎思民調結果
- 12 月 3 日(星期二)新聞公報和數據更新:民情指數之按經濟活動狀況分析
- 12 月 12 日(星期四)下午三時新聞發佈會:新聞傳媒評價
- 12 月 17 日(星期二)新聞公報和數據更新:民情指數之按統獨傾向分析
- 12 月 23 日(星期一)下午三時新聞發佈會:市民最熟悉政治人物、「民情指數第 6.50 號報告」
- 12月31日(星期二)新聞公報和數據更新:年終回顧及前瞻



Tel 電話: (852) 3844 3111 Fax 傳真: (852) 3705 3361

Website 網址: https://www.pori.hk

Address: Units 9-11, 6/F, Tower B, Southmark, 11 Yip Hing Street, Wong Chuk Hang

地址: 黃竹坑業興街 11 號南滙廣場 B 座 6 樓 9-11 室

Press Release on November 19, 2024

HKPORI releases "PSI per Gender and Age"

Latest Findings

The Hong Kong Public Opinion Research Institute (HKPORI) today releases its "PSI Report No. 6.47", titled "PSI per Gender and Age", which is the forty-seventh release of PSI v2.0. The normal level of the PSI is set at 100 and standard deviation at 15. Please <u>click here</u> to read the computation method of the PSI.

This analysis covers the period from July 2002 to November 2024, during which we interviewed over 500,000 respondents by random telephone surveys conducted by real interviewers. Results show that the trends of PSI among the six gender and age groups have been highly similar over the years. The PSI of all groups increased from lower levels in 2002 to higher levels in 2005, then dropped afterwards, and subsequently hovered around the normal value of 100 from 2008H2 to 2012H2. Then between 2013 and 2016, the age groups developed in separate directions: sentiment of males and females aged 50 or above kept improving, males and females aged 30-49 remained relatively stable, while sentiment of males and females aged 18-29 continued to move downward. The PSI of all groups subsequently climbed to their higher levels in 2017 and 2018, but then quickly plunged to below 45 up to around 75 in 2019H2, registering new historical lows. Afterwards, the PSI of all six groups improved progressively to reach another higher levels in 2023H1 and started to fall again.

The PSI of the six groups were relatively close to each other between 2005 and 2012. For other periods, however, the differences among various age groups were relatively more obvious, with females registering higher scores in PSI than males in the 30-49 age group most of the time. Males and females aged 50 or above have been feeling pretty good over the past many years, with their PSI often staying above the normal level of 100. The figures of both groups even climbed over 130 marks together in 2023H1. On the contrary, people in the remaining groups have been feeling quite negatively the whole time. The figures for people aged 18-29 have remained below the normal level since 2010H1, and the female group even plummeted to an extremely low level at only 43.9 marks in 2019H2. As for people aged 30-49, their PSI has mostly stayed in the middle position among all groups over the years and remained below the normal level more often than not. Notably, the PSI of females was higher than that of males most of the time. Focusing on recent year's figures, all six groups have declined from their higher levels in 2023H1. While the declines are similar between males and females aged 18-29, PSI of males shows larger decrement in the other two age groups, with males aged 30-49 falling sharply to levels comparable to that of the 18-29 age group.

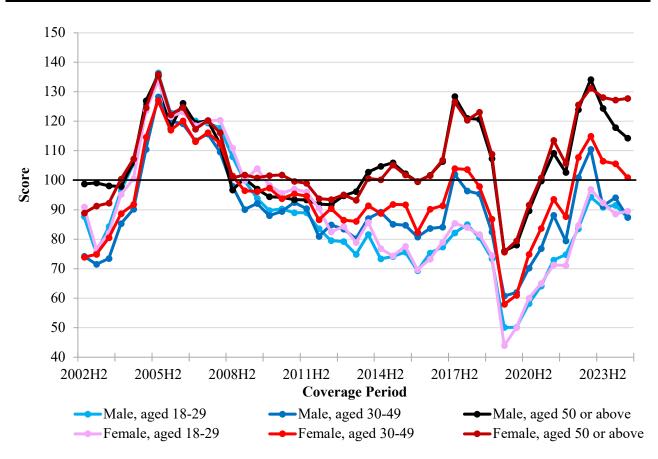
As for the situation before 2002, we will leave them to future analyses. The following are the summary table and chart of the analysis:

<u>Summary table: PSI among people of different gender and age groups (2002-2024; half-yearly averages)</u>

Half-year period	Sample size	Male Age 18-29	Male Age 30-49	Male Age 50 or above	Female Age 18-29	Female Age 30-49	Female Age 50 or above
2002H2	12,490	87.7	74.2	98.8	90.9	73.9	88.9
2003H1	12,512	75.3	71.5	99.1	76.7	74.9	91.3
2003H2	16,528	84.3	73.4	98.1	82.1	80.5	92.3
2004H1	15,413	96.4	85.3	97.9	95.2	88.6	100.4
2004H2	15,266	105.6	90.1	106.0	100.5	91.8	107.2
2005H1	11,183	125.9	110.5	127.0	123.6	114.6	124.6
2005H2	14,195	136.4	128.3	135.5	133.7	127.1	136.0
2006H1	14,257	122.9	120.1	117.6	121.5	116.9	122.2
2006H2	14,179	124.0	119.1	126.2	123.2	120.2	124.7
2007H1	14,181	120.1	113.4	119.4	118.5	113.0	117.3
2007H2	13,157	119.4	115.7	120.2	120.0	116.1	120.3
2008H1	15,361	117.8	109.7	112.4	120.3	112.6	116.1
2008H2	14,302	108.0	98.0	96.7	110.9	101.5	100.9
2009H1	14,138	99.9	90.1	100.6	99.9	96.5	101.8
2009H2	14,104	93.9	92.2	97.0	103.9	96.1	100.8
2010H1	12,150	89.7	88.0	94.5	98.4	97.3	101.6
2010H2	14,144	90.3	89.4	94.2	95.6	93.8	101.8
2011H1	13,291	88.9	92.4	93.4	97.0	95.4	99.6
2011H2	15,209	89.0	90.4	93.3	96.0	94.6	99.0
2012H1	14,259	83.5	80.9	92.0	90.5	86.6	93.7
2012H2	12,174	79.5	84.9	91.7	82.5	90.4	93.5
2013H1	12,229	79.2	83.5	94.7	84.3	86.5	95.1
2013H2	12,154	74.9	80.2	96.1	78.9	86.1	93.2
2014H1	12,255	81.6	87.0	102.7	85.7	91.4	100.7
2014H2	12,147	73.4	89.3	104.7	76.9	88.8	100.2
2015H1	12,349	74.1	85.1	105.9	74.3	91.9	105.2
2015H2	11,108	75.7	84.8	102.2	77.6	91.7	101.8
2016H1	12,088	69.4	80.7	99.5	69.7	82.4	99.6
2016Н2	12,074	75.4	83.7	101.7	73.2	90.1	101.6
2017H1	12,128	77.4	84.1	106.4	79.0	91.4	106.8
2017H2	12,200	82.1	102.0	128.4	85.4	104.0	126.5
2018H1	12,092	85.0	96.4	121.0	84.0	103.7	120.4
2018H2	12,072	80.7	95.4	120.7	81.6	97.9	123.0
2019H1	12,151	73.4	82.5	107.3	74.4	86.8	108.9
2019H2	12,297	50.1	60.7	76.0	43.9	58.0	75.7

Half-year period	Sample size	Male Age 18-29	Male Age 30-49	Male Age 50 or above	Female Age 18-29	Female Age 30-49	Female Age 50 or above
2020H1	12,062	50.1	62.0	78.0	50.0	61.0	79.5
2020H2	12,206	58.2	70.2	89.7	60.0	74.8	91.6
2021H1	12,086	64.1	76.9	99.8	65.0	83.7	100.8
2021H2	12,080	72.9	88.1	109.2	71.3	93.6	113.5
2022H1	12,059	74.8	79.5	102.7	71.1	87.7	105.7
2022H2	6,107	83.6	101.0	123.9	84.6	107.8	125.6
2023H1	6,056	94.3	110.5	134.2	96.9	114.9	131.2
2023H2	6,020	90.8	91.3	124.4	92.3	106.5	128.0
2024H1	2,012	91.5	94.0	117.8	88.6	105.6	127.2
2024H2	2,013	87.3	87.5	114.3	89.6	100.9	127.8
Total sample size	544,538	36,063	53,674	95,912	33,471	73,115	120,698

Chart: PSI among people of different gender and age groups (2002-2024; half-yearly averages)



Press Events Forecast for November-December 2024 (Tentative)

- November 28 (Thursday) at 15:00, press conference: "Support for Carers" e-Deliberative Poll Results
- December 3 (Tuesday) press release and figures updates: PSI per Economic Activity Status
- December 12 (Thursday) at 15:00, press conference: People's Appraisal of News Media
- December 17 (Tuesday) press release and figures update: PSI per Centrality
- December 23 (Monday) at 15:00, press conference: Rankings of People's Most Familiar Political Figures, "PSI Report No. 6.50"
- December 31 (Tuesday) press release and figures update: Year-end Review and Forecast