

2024 年 12 月 3 日 新聞公報

香港民研發放「民情指數之按經濟活動狀況分析」

最新數據

香港民意研究所（香港民研）今日發放「民情指數第 6.48 號報告」，題為「民情指數之按經濟活動狀況分析」，屬於第二代民情指數的第四十八份報告。民情指數的正常水平設定值為 100，標準差設定為 15，請[點擊這裏](#)閱讀民情指數的計算方法。

是次數據分析的覆蓋範圍是 2002 年 7 月至 2024 年 11 月，期間我們以隨機抽樣真人電話訪問收集了逾五十萬名受訪者的意見。結果顯示，七個經濟活動狀況組別歷年的民情指數走勢大致相同。眾組別的民情指數均從 2002 年的低位，上升至 2005 年下半的高位，然後下滑，並且在 2008 年下半至 2011 年下半期間趨勢較為平穩。2012 至 2016 年期間，各組別的民情呈現不同趨勢，且較為波動：「退休人士」及「失業／待業／非在職」人士呈上升趨勢，「學生」整體向下，而其他組別則於窄幅上落。其後，七個組別民情均同時升至 2017 及 2018 年的高位，但隨即急挫至 2019 年下半及 2020 年上半的歷史低位，再逐漸回升至 2023 年上半的高位，然後又開始回落。除「行政及專業人員」外，其餘六個組別的民情指數於 2024 年下半均持續下跌。

按各經濟活動狀況組別描述，「退休人士」的心情在過去大部份時間都比其他組別正面，其民情指數於歷年大部分時間均維持在正常值 100 分以上，更幾度攀升至 130 分以上的高位。其次為「料理家務者／家庭主婦」以及「勞動工人」，兩個組別於歷年大致處於中上位置，而前者自 2022 下半年起亦上升至 130 分上下的高位，追上「退休人士」的民情指數水平。相反，雖然「學生」組別的民情於 2012 年前較大部份組別正面，但其民情指數自 2010 上半年起便持續低於正常值水平，其後更於大部分時間成為最低分的組別，其數字在 2019 下半年更跌至只有 51.3 分的極低位，但過去兩年已回升至正常值附近水平。再者，處於眾組別中下位置的是「行政及專業人員」以及「文職及服務人員」組別，兩者的民情指數於 2009 年起，大部份時間均錄得正常值以下水平，直至 2022 年下半，後者的民情指數已回升至正常值以上，而前者亦達到正常值附近水平。最後，「失業／待業／其他非在職者」的民情指數歷年則大致位處眾組別的中間位置，但值得注意的是此組別的樣本數目相對較小，因此指數可能出現相對大的波動。

至於 2002 年以前的情況，就有待將來再深入分析。以下是有關分析的數表及圖表：

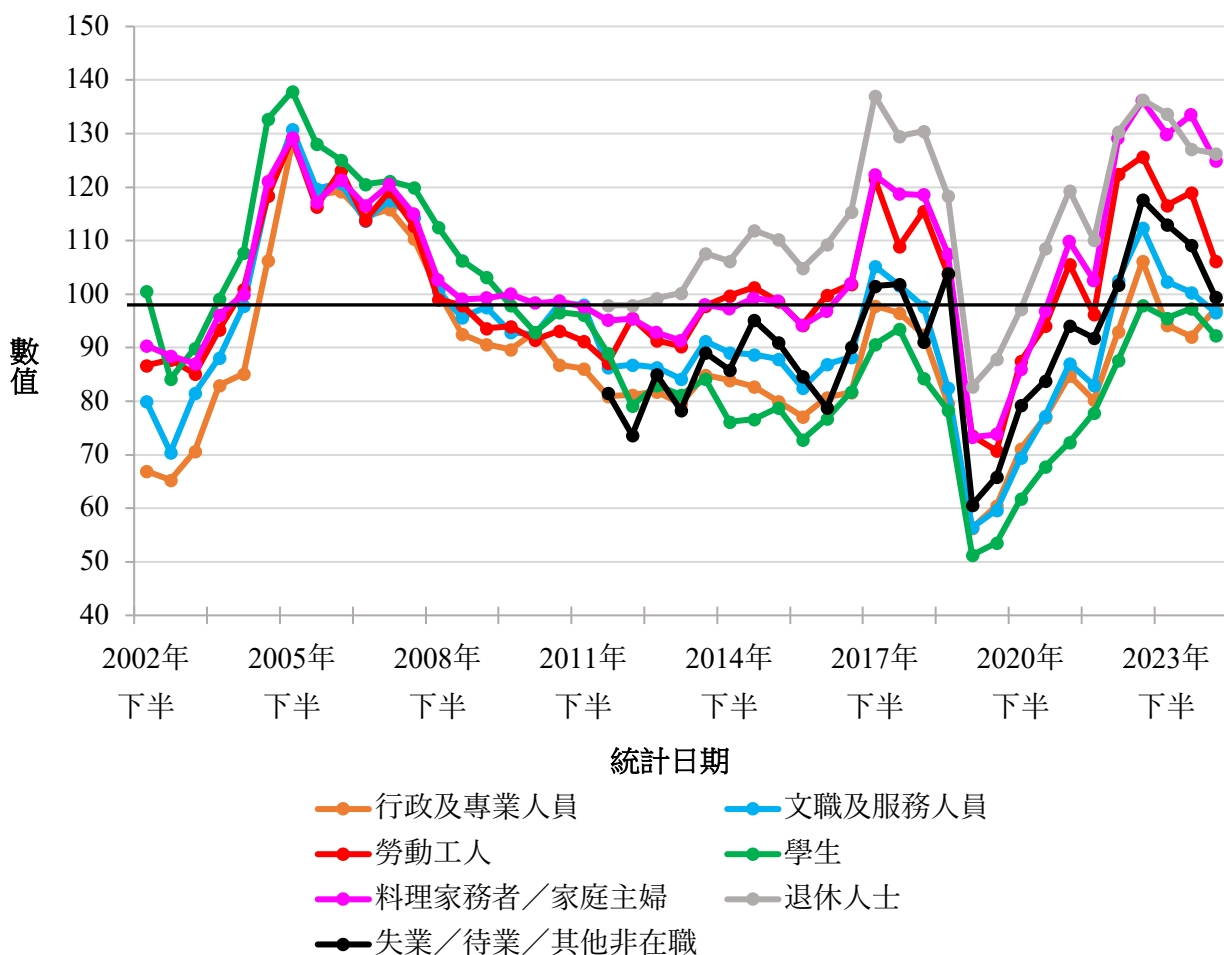
數表：不同經濟活動狀況市民之民情指數（2002-2024 半年平均數）

半年期	樣本數目	行政及 專業人員	文職及 服務人員	勞動工人	學生	料理家務者/ 家庭主婦	退休人士	失業/待業/ 其他非在職
2002 年下半	12,490	67.0	79.9	86.7	100.6	90.4	未納入 數據分析範圍	
2003 年上半	12,512	65.3	70.4	87.7	84.2	88.5		
2003 年下半	16,528	70.6	81.5	85.2	89.9	87.0		
2004 年上半	15,413	83.0	88.1	93.3	99.2	96.1		
2004 年下半	15,266	85.2	97.8	100.9	107.7	99.9		
2005 年上半	11,183	106.3	118.5	118.3	132.7	121.1		
2005 年下半	14,195	128.2	130.9	129.1	137.9	129.3		
2006 年上半	14,257	118.5	119.6	116.3	128.1	117.2		
2006 年下半	14,179	119.3	120.8	123.1	125.1	121.4		
2007 年上半	14,181	114.5	113.7	113.9	120.6	116.6		
2007 年下半	13,157	115.9	117.6	119.2	121.1	120.4		
2008 年上半	15,361	110.3	114.3	112.8	119.9	115.0		
2008 年下半	14,302	100.6	100.7	99.0	112.5	102.6		
2009 年上半	14,138	92.6	95.7	98.0	106.4	99.1		
2009 年下半	14,104	90.7	97.6	93.6	103.3	99.3		
2010 年上半	12,150	89.6	93.0	94.0	97.9	100.0		
2010 年下半	14,144	92.9	92.4	91.5	92.9	98.3		
2011 年上半	13,291	86.9	98.2	93.1	96.7	98.7		
2011 年下半	15,209	86.1	98.0	91.3	96.2	97.7		
2012 年上半	14,259	80.9	86.4	87.2	89.0	95.1	97.9	81.6
2012 年下半	12,174	81.2	86.8	95.5	79.2	95.4	97.9	73.7
2013 年上半	12,229	81.8	86.3	91.4	83.0	92.8	99.2	85.0
2013 年下半	12,154	79.5	84.1	90.2	81.3	91.3	100.2	78.3
2014 年上半	12,255	84.9	91.2	97.9	84.2	98.0	107.6	89.0
2014 年下半	12,147	84.0	89.0	99.7	76.1	97.3	106.2	85.8
2015 年上半	12,349	82.7	88.8	101.2	76.7	99.2	111.9	95.2
2015 年下半	11,108	80.0	87.9	98.7	78.8	98.7	110.3	91.0
2016 年上半	12,088	77.1	82.5	94.2	72.8	94.1	104.8	84.7
2016 年下半	12,074	80.8	86.9	99.8	76.7	96.8	109.3	78.8
2017 年上半	12,128	81.7	88.2	101.9	81.8	102.0	115.4	90.1
2017 年下半	12,200	97.8	105.3	121.5	90.6	122.3	137.0	101.6
2018 年上半	12,092	96.5	101.7	108.9	93.5	118.7	129.6	101.9
2018 年下半	12,072	92.5	97.7	115.5	84.3	118.5	130.4	91.1
2019 年上半	12,151	79.6	82.5	103.8	78.3	107.4	118.4	103.9
2019 年下半	12,297	56.3	56.4	73.5	51.3	73.3	82.8	60.7
2020 年上半	12,062	60.5	59.7	70.8	53.6	73.8	87.9	65.8
2020 年下半	12,206	71.1	69.5	87.5	61.9	85.9	97.3	79.2

半年期	樣本數目	行政及專業人員	文職及服務人員	勞動工人	學生	料理家務者／家庭主婦	退休人士	失業／待業／其他非在職
2021 年上半	12,086	77.0	77.2	94.1	67.8	96.8	108.6	83.8
2021 年下半	12,080	84.8	87.1	105.6	72.3	109.8	119.3	94.2
2022 年上半	12,059	80.2	83.0	96.2	77.8	102.6	110.2	91.9
2022 年下半	6,107	93.0	102.6	122.4	87.6	129.0	130.3	101.7
2023 年上半	6,056	106.2	112.4	125.7	97.9	136.2	136.3	117.7
2023 年下半	6,020	94.3	102.4	116.6	95.6	129.8	133.8	113.0
2024 年上半	2,012	92.1	100.3	119.0	97.3	133.5	127.1	109.1
2024 年下半	2,013	97.3	96.6	106.1	92.3	124.9	126.3	99.5
樣本總數	544,538	88,334	76,721	33,506	29,492	67,196	79,880	9,460

註：調查問卷自 2011 年上半年增設了「退休人士」及「失業／待業／其他非在職」選項，並於 2012 年正式納入數據分析範圍。

圖表：不同經濟活動狀況市民之民情指數（2002-2024 半年平均數）



2024 年 12 月新聞發佈活動預告（暫定）

- 12 月 10 日（星期二）新聞公報和數據更新：新聞傳媒評價
- 12 月 12 日（星期四）下午三時新聞發佈會：「支援照顧者」慎思民調結果
- 12 月 17 日（星期二）新聞公報和數據更新：民情指數之按統獨傾向分析
- 12 月 27 日（星期五）下午三時新聞發佈會：年終回顧及前瞻、市民最熟悉政治人物、「民情指數第 6.50 號報告」



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Press Release on December 3, 2024

HKPORI releases “PSI per Economic Activity Status”

Latest Findings

The Hong Kong Public Opinion Research Institute (HKPORI) today releases its “PSI Report No. 6.48”, titled “PSI per Economic Activity Status”, which is the forty-eighth release of PSI v2.0. The normal level of the PSI is set at 100 and standard deviation at 15. Please [click here](#) to read the computation method of the PSI.

This analysis covers the period from July 2002 to November 2024, during which we interviewed over 500,000 respondents by random telephone surveys conducted by real interviewers. Results show that the trends of PSI among the seven economic activity status groups have been highly similar over the years. The PSI of all groups increased from lower levels in 2002 to higher levels in 2005H2, then dropped afterwards, and subsequently remained relatively stable from 2008H2 to 2011H2. Then between 2012 and 2016, the groups developed in separate directions with relatively high fluctuations: sentiments of “retired people” and people who were “unemployed / between jobs / of other non-working statuses” showed upward trends, “students” declined overall, while others fluctuated in narrow ranges. Next, the PSI of all groups climbed to their higher levels in 2017 and 2018, but quickly plunged to historical lows in 2019H2 and 2020H1. Afterwards, the PSI of all seven groups gradually rebounded to reach higher levels in 2023H1 but started to fall again right after. Except for “administrators and professionals”, the PSI of the other six groups continued to drop during 2024H2.

“Retired people” have been feeling more positive than other groups most of the time, with their PSI often staying above the normal level of 100. Their figure has even climbed above 130 marks a few times. “Home-makers / housewives” and “production workers” followed, whose PSI mostly stayed at the upper-middle level among all groups. The former has climbed near 130 marks since 2022H2, catching up with the PSI level of “retired people”. On the contrary, although the sentiment of “students” was more positive than most groups before 2012, their PSI has remained below the normal level since 2010H1 and has been ranking the lowest most of the time afterwards. Their figure even plummeted to an extremely low level at only 51.3 marks in 2019H2, although it has rebounded to a level close to the normal value over the past two years. Meanwhile, “administrators and professionals” and “clerical and service workers” took the lower-middle position among all groups. Their PSI have remained below the normal level most of the time since 2009. In 2022H2, the latter finally exceeded the normal value while the former getting close to it. Lastly, the PSI of people who were “unemployed / between jobs / of other non-working statuses” has stayed in a middle position among all groups over the years. However, it should be noted that the sample size of this group is relatively small and may result in bigger fluctuations.

As for the situation before 2002, we will leave them to future analyses. The following are the summary table and chart of the analysis:

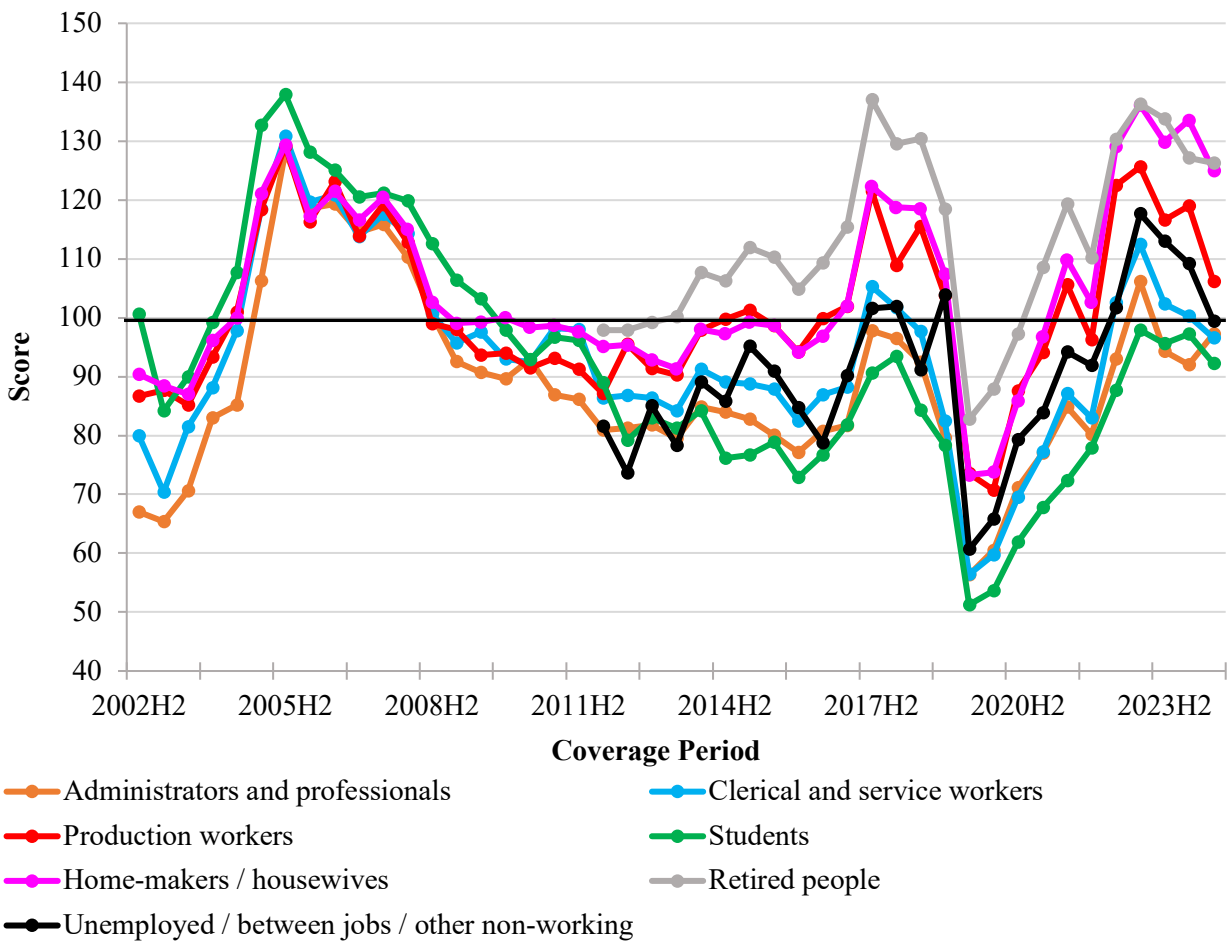
Summary table: PSI among people of different economic activity status (2002-2024; half-yearly averages)

Half-year period	Sample size	Administrators and professionals	Clerical and service workers	Production workers	Students	Home-makers / housewives	Retired people	Unemployed / between jobs / other non-working
2002H2	12,490	67.0	79.9	86.7	100.6	90.4	Not included in data analysis	
2003H1	12,512	65.3	70.4	87.7	84.2	88.5		
2003H2	16,528	70.6	81.5	85.2	89.9	87.0		
2004H1	15,413	83.0	88.1	93.3	99.2	96.1		
2004H2	15,266	85.2	97.8	100.9	107.7	99.9		
2005H1	11,183	106.3	118.5	118.3	132.7	121.1		
2005H2	14,195	128.2	130.9	129.1	137.9	129.3		
2006H1	14,257	118.5	119.6	116.3	128.1	117.2		
2006H2	14,179	119.3	120.8	123.1	125.1	121.4		
2007H1	14,181	114.5	113.7	113.9	120.6	116.6		
2007H2	13,157	115.9	117.6	119.2	121.1	120.4		
2008H1	15,361	110.3	114.3	112.8	119.9	115.0		
2008H2	14,302	100.6	100.7	99.0	112.5	102.6		
2009H1	14,138	92.6	95.7	98.0	106.4	99.1		
2009H2	14,104	90.7	97.6	93.6	103.3	99.3		
2010H1	12,150	89.6	93.0	94.0	97.9	100.0		
2010H2	14,144	92.9	92.4	91.5	92.9	98.3		
2011H1	13,291	86.9	98.2	93.1	96.7	98.7		
2011H2	15,209	86.1	98.0	91.3	96.2	97.7		
2012H1	14,259	80.9	86.4	87.2	89.0	95.1		97.9
2012H2	12,174	81.2	86.8	95.5	79.2	95.4	97.9	73.7
2013H1	12,229	81.8	86.3	91.4	83.0	92.8	99.2	85.0
2013H2	12,154	79.5	84.1	90.2	81.3	91.3	100.2	78.3
2014H1	12,255	84.9	91.2	97.9	84.2	98.0	107.6	89.0
2014H2	12,147	84.0	89.0	99.7	76.1	97.3	106.2	85.8
2015H1	12,349	82.7	88.8	101.2	76.7	99.2	111.9	95.2
2015H2	11,108	80.0	87.9	98.7	78.8	98.7	110.3	91.0
2016H1	12,088	77.1	82.5	94.2	72.8	94.1	104.8	84.7
2016H2	12,074	80.8	86.9	99.8	76.7	96.8	109.3	78.8
2017H1	12,128	81.7	88.2	101.9	81.8	102.0	115.4	90.1
2017H2	12,200	97.8	105.3	121.5	90.6	122.3	137.0	101.6
2018H1	12,092	96.5	101.7	108.9	93.5	118.7	129.6	101.9
2018H2	12,072	92.5	97.7	115.5	84.3	118.5	130.4	91.1
2019H1	12,151	79.6	82.5	103.8	78.3	107.4	118.4	103.9
2019H2	12,297	56.3	56.4	73.5	51.3	73.3	82.8	60.7

Half-year period	Sample size	Administrators and professionals	Clerical and service workers	Production workers	Students	Home-makers / housewives	Retired people	Unemployed / between jobs / other non-working
2020H1	12,062	60.5	59.7	70.8	53.6	73.8	87.9	65.8
2020H2	12,206	71.1	69.5	87.5	61.9	85.9	97.3	79.2
2021H1	12,086	77.0	77.2	94.1	67.8	96.8	108.6	83.8
2021H2	12,080	84.8	87.1	105.6	72.3	109.8	119.3	94.2
2022H1	12,059	80.2	83.0	96.2	77.8	102.6	110.2	91.9
2022H2	6,107	93.0	102.6	122.4	87.6	129.0	130.3	101.7
2023H1	6,056	106.2	112.4	125.7	97.9	136.2	136.3	117.7
2023H2	6,020	94.3	102.4	116.6	95.6	129.8	133.8	113.0
2024H1	2,012	92.1	100.3	119.0	97.3	133.5	127.1	109.1
2024H2	2,013	97.3	96.6	106.1	92.3	124.9	126.3	99.5
Total sample size	544,538	88,334	76,721	33,506	29,492	67,196	79,880	9,460

Note: The options “retired people” and “unemployed / between jobs / other non-working” were added to the questionnaire since 2011H1 and included in data analysis since 2012.

Chart: PSI among people of different economic activity status (2002-2024; half-yearly averages)



Press Events Forecast for December 2024 (Tentative)

- December 10 (Tuesday) press release and figures update: People's Appraisal of News Media
- December 12 (Thursday) at 15:00, press conference: "Support for Carers" e-Deliberative Poll Results
- December 17 (Tuesday) press release and figures update: PSI per Centrality
- December 27 (Friday) at 15:00, press conference: Year-end Review and Forecast, People's Most Familiar Political Figures, "PSI Report No. 6.50"